EXHIBIT A

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Winc, Inc. 1751 Berkeley Street Studio 3 Santa Monica, CA 90404 Invoice Date: Invoice Number: Matter Number: January 5, 2023 50038934 102647.1001

Re: Debtor Representation

Billing Period through December 31, 2022

CURRENT INVOICE

Professional Services	\$ 462,852.50
Disbursements	\$ 6,905.76
Total Due This Invoice	\$ 469,758.26

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number: January 5, 2023 50038934 102647.1001

Time Detail

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/01/22	AMIEL	Emails with YCST team re: first day pleadings	B001	0.40	240.00
12/01/22	AMIEL	Revise press release	B001	0.40	240.00
12/01/22	AMIEL	Confer with S. Borovinskaya re: case pleadings	B001	0.10	60.00
12/01/22	AMIEL	Emails with J. Leamy re: first day pleadings	B001	0.10	60.00
12/01/22	AMIEL	Emails with YCST team re: judge assignment	B001	0.10	60.00
12/01/22	AMIEL	Emails with YCST team re: finalizing first day pleadings	B001	0.50	300.00
12/01/22	AMIEL	Review and revise first day pleadings (2.2); confer with YCST team re: same (.06)	B001	2.80	1,680.00
12/01/22	AMIEL	Finalize first day declaration (1.1); emails with C. Brault re: same	B001	1.30	780.00
12/01/22	AMIEL	Emails with B. Smith re: press release	B001	0.10	60.00
12/01/22	AMIEL	Emails with C. Brault re: bank contact	B001	0.20	120.00
12/01/22	JBROO	Finalize first day pleadings	B001	1.50	675.00
12/01/22	JBROO	Revise and analyze case contact list	B001	0.10	45.00
12/01/22	MLUNN	Call with P. DeLong, M. Nestor and G. McFarland re: filing	B001	0.40	366.00
12/01/22	MLUNN	Review revised FDD and related correspondence with A. Mielke	B001	0.60	549.00
12/01/22	MNEST	Review drafts of first day declaration (.9); first day pleadings (.4)	B001	1.30	1,436.50
12/01/22	SBORO	Review and revise first day motions and send to A. Mielke	B001	0.50	225.00
12/01/22	SBORO	Finalize first day motions and attention to amounts in final caps	B001	0.70	315.00
12/01/22	SBORO	Compile blacklines and clean versions of first day pleadings to send to A. Mielke for review	B001	0.80	360.00
12/01/22	TBOLL	Prepare initial draft notice of commencement of cases and scheduling of 341 meeting	B001	0.70	227.50

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u> 12/01/22	<u>Initials</u> TBOLL	<u>Description</u> Prepare initial draft critical dates calendar	<u>Task</u> B001	<u>Hours</u> 0.70	<u>Amount</u> 227.50
12/02/22	AMIEL	Confer with B. Smith re: press release (0.1); review same (0.1)	B001	0.20	120.00
12/02/22	AMIEL	Confer with T. Bollman re: filing issues	B001	0.10	60.00
12/02/22	AMIEL	Emails with A. Moodie re: service	B001	0.10	60.00
12/02/22	AMIEL	Emails with T. Bollman re: first day pleadings	B001	0.10	60.00
12/02/22	AMIEL	Emails with client and UST re: creditors meeting	B001	0.10	60.00
12/02/22	JBROO	Attend update conference with YCST, Epiq and Winc teams	B001	0.70	315.00
12/02/22	JBROO	Email to and from A. Mielke re: Winc - Reporting Requirements & Related Data Collection; email to S. Borovinskaya re: MOR Form Download Composed email to A. Mielke re: Winc - IDI/MOR Materials	B001	0.30	135.00
12/02/22	JBROO	Composed email to A. Mielke re: Winc - IDI/MOR Materials	B001	0.10	45.00
12/02/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/02/22	TBOLL	Assist in preparations and finalize for filing various first day pleadings	B001	1.50	487.50
12/03/22	AMIEL	Emails with B. Hunt re: service	B001	0.10	60.00
12/03/22	JBROO	Draft post-filing checklist	B001	1.10	495.00
12/04/22	AMIEL	Emails with B. Hunt re: service	B001	0.10	60.00
12/05/22	AMIEL	Emails with RPA team and UST re: creditor meeting	B001	0.10	60.00
12/05/22	AMIEL	Review and revise WIP list	B001	0.20	120.00
12/05/22	SBORO	Update call with company	B001	0.50	225.00
12/06/22	AMIEL	Emails with claims agent and T. Bollman re: service of first day pleadings	B001	0.20	120.00
12/06/22	AMIEL	Emails with S. Borovinskaya re: creditor matrix	B001	0.10	60.00
12/06/22	AMIEL	Emails with T. Stahl re: press release (0.1); draft same (0.2)	B001	0.30	180.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/06/22	AMIEL	Emails with T. Bollman and J. Brooks re: notice of commencement	B001	0.10	60.00
12/06/22	AMIEL	Emails with R. Amporfro re: service and noticing issues	B001	0.10	60.00
12/06/22	JBROO	Revise and analyze omnibus notice of interim orders	B001	0.10	45.00
12/06/22	JBROO	Revise and analyze notice of commencement	B001	0.10	45.00
12/06/22	SBORO	Revise and finalize first day orders in preparation for hearing	B001	1.00	450.00
12/06/22	TBOLL	Review and update the critical dates calendar	B001	0.30	97.50
12/06/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/07/22	AMIEL	Emails with M. Lunn re: scheduling	B001	0.10	60.00
12/07/22	AMIEL	Emails with J. Brooks and T. Stahl re: press release (0.1); review and revise same (0.2)	B001	0.30	180.00
12/07/22	AMIEL	Emails with claims agent re: call logs	B001	0.10	60.00
12/07/22	AMIEL	Emails with J. Brown and B. Hunt re: notice	B001	0.10	60.00
12/07/22	AMIEL	Emails with claims agent re: service parties	B001	0.10	60.00
12/07/22	AMIEL	Emails with J. Brooks and T. Stahl re: press release (0.1); review and revise same (0.2)	B001	0.30	180.00
12/07/22	AMIEL	Emails with UST and client re: creditors' committee	B001	0.10	60.00
12/07/22	JBROO	Review email from A. Mielke re: Winc Service Deadline	B001	0.10	45.00
12/07/22	JBROO	Emails with T. Bollman re: critical dates revisions	B001	0.10	45.00
12/07/22	JBROO	Confer with A. Mielke re: press release revisions	B001	0.10	45.00
12/07/22	JBROO	Review and revise critical dates calendar	B001	0.90	405.00
12/07/22	JBROO	Confer with A. Mielke re: critical vendor question	B001	0.10	45.00
12/07/22	JBROO	Attend update conference with Winc, RPA, Epiq and YCST teams	B001	0.50	225.00
12/07/22	JBROO	Emails with A. Mielke and T. Stahl re: press release	B001	0.10	45.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

Date	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/07/22	JBROO	Emails with T. Bollman re: drafts in process	B001	0.10	45.00
12/07/22	JBROO	Draft press release	B001	0.80	360.00
12/07/22	JBROO	Emails with A. Mielke re: post-first day hearing	B001	0.10	45.00
12/07/22	SBORO	Research re: motion to redact creditor matrix	B001	2.00	900.00
12/07/22	SBORO	Draft email to A. Mielke re: motion to redact creditor matrix	B001	0.20	90.00
12/07/22	SBORO	Draft motion to redact creditor matrix	B001	2.80	1,260.00
12/07/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/08/22	AMIEL	Review motion to redact creditor matrix (0.2); emails with S. Borovinskaya re: same (0.1); consider issues re: same (0.3)	B001	0.60	360.00
12/08/22	AMIEL	Emails with R. Amporfro re: service	B001	0.10	60.00
12/08/22	AMIEL	Emails with T. Stahl re: 8-k	B001	0.10	60.00
12/08/22	AMIEL	Review and revise notice of commencement	B001	0.20	120.00
12/08/22	AMIEL	Review and revise critical dates	B001	0.40	240.00
12/08/22	AMIEL	Emails with J. Brooks re: IDI documents	B001	0.10	60.00
12/08/22	AMIEL	Emails with J. Leamy re: IDI (0.1); confer with J. Leamy re: committee (0.1)	B001	0.20	120.00
12/08/22	AMIEL	Emails with J. Brooks re: critical dates	B001	0.10	60.00
12/08/22	JBROO	Emails with YCST team re: critical dates calendar	B001	0.10	45.00
12/08/22	JBROO	Revise and analyze post-filing WIP list	B001	0.40	180.00
12/08/22	JBROO	Revise and analyze parties in interest list	B001	0.10	45.00
12/08/22	JBROO	Revise and analyze post-filing work in progress list	B001	0.20	90.00
12/08/22	JBROO	Revise and analyze critical dates calendar	B001	0.10	45.00
12/08/22	JBROO	Emails with Epiq team re: service planning	B001	0.10	45.00
12/08/22	JBROO	Emails with YCST team re: WIP List and outstanding diligence needs	B001	0.30	135.00

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Winc, Inc. Invoice Date:
Billing Period through December 31, 2022 Invoice Number:

Invoice Date:January 5, 2023Invoice Number:50038934Matter Number:102647.1001

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/08/22	JBROO	Emails with YCST, RPA and Winc teams re: notice of commencement and meeting of creditors	B001	0.30	135.00
12/08/22	JBROO	Confer with A. Mielke re: WIP List	B001	0.10	45.00
12/08/22	KNORT	Emails from Chris Walker re: status of Disclosure Schedules and request to C. Grear to discuss the same	B001	0.60	270.00
12/08/22	MLUNN	Review critical deadline memo and correspondence with YCST team re: same	B001	0.20	183.00
12/08/22	SBORO	Revise motion to redact	B001	0.80	360.00
12/08/22	SBORO	Review email from Fedex bankruptcy department and obtain companies' account numbers	B001	0.60	270.00
12/08/22	TBOLL	Circulate updated critical dates calendar to the working group for review	B001	0.10	32.50
12/08/22	TBOLL	Finalize for filing notice of commencement of cases and scheduling of 341 meeting	B001	0.20	65.00
12/08/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/09/22	AMIEL	Emails with B. Smith and T. Stahl re: notice of commencement and related communication issues (0.2); confer with B. Smith re: same (0.3); review and revise draft communication materials re: same (0.2)	B001	0.70	420.00
12/09/22	AMIEL	Emails with YCST team re: information diligence	B001	0.10	60.00
12/09/22	AMIEL	Emails with J. Leamy re: committee	B001	0.10	60.00
12/09/22	JBROO	Emails with YCST team re: filing of second day pleadings	B001	0.10	45.00
12/09/22	SBORO	Review first day hearing transcript	B001	0.20	90.00
12/09/22	SBORO	Email correspondence with A. Mielke and J. Brooks re: insurance and initial debtor interview	B001	0.40	180.00
12/09/22	SBORO	Compile diligence documents in anticipation of committee formation	B001	0.40	180.00
12/10/22	JBROO	Revise and analyze WIP List	B001	0.10	45.00
12/10/22	JBROO	Emails with YCST team re: status of second day pleadings	B001	0.10	45.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/12/22	AMIEL	Emails with B. Hunt re: customer communications	B001	0.10	60.00
12/12/22	AMIEL	Review notice of appointment of committee and emails with YCST team re: same	B001	0.10	60.00
12/12/22	AMIEL	Attend initial debtor interview	B001	0.50	300.00
12/12/22	AMIEL	Emails with YCST team re: first day orders	B001	0.10	60.00
12/12/22	AMIEL	Emails with J. Brooks re: case issues and work streams	B001	0.10	60.00
12/12/22	JBROO	Emails with A. Mielke re: status call with professionals' teams	B001	0.10	45.00
12/12/22	JBROO	Emails with A. Mielke and S. Borovinskaya re: notice parties	B001	0.10	45.00
12/12/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/13/22	AMIEL	Emails with S. Borovinskaya and J. Brooks re: second day pleadings	B001	0.10	60.00
12/13/22	AMIEL	Emails with M. Lunn and C. Miller re: committee	B001	0.10	60.00
12/13/22	SBORO	Update WIP list	B001	0.20	90.00
12/13/22	SBORO	Review T. Stahl email and request data room access	B001	0.10	45.00
12/14/22	AMIEL	Emails with claims agent re: service of second day pleadings	B001	0.10	60.00
12/14/22	JBROO	Confer with S. Borovinskaya re: case support needs	B001	0.10	45.00
12/14/22	SBORO	Review and update WIP list	B001	0.20	90.00
12/14/22	SBORO	Collaborate with T. Bollman re: second day pleading notices	B001	0.40	180.00
12/14/22	SBORO	Compile documents to finalize interim compensation motion	B001	0.10	45.00
12/14/22	SBORO	Draft response to Epiq re: service of second day pleadings	B001	0.30	135.00
12/14/22	TBOLL	Meeting with S. Borovinskaya re: filing of second day pleadings and noticing procedures for same	B001	0.40	130.00
12/15/22	AMIEL	Emails with T. Stahl re: 8-k reporting	B001	0.10	60.00
12/15/22	AMIEL	Emails with committee counsel and M. Lunn re: diligence/case inquiry	B001	0.20	120.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	Task	Hours	Amount
12/15/22	AMIEL	Emails with claims agent re: call logs	B001	0.10	60.00
12/15/22	JBROO	Emails with YCST, RPA, Epiq and Winc teams re: status updates coordination	B001	0.10	45.00
12/15/22	SBORO	Review T. Stahl comments to perfection certificate	B001	1.00	450.00
12/15/22	SBORO	Draft email to A. Mielke re: Brex	B001	0.30	135.00
12/15/22	SBORO	Finalize drafts of letters to Brex and Clearco re: automatic stay and send to A. Mielke for review	B001	0.50	225.00
12/16/22	AMIEL	Emails with YCST team re: first day orders	B001	0.10	60.00
12/16/22	AMIEL	Emails with J. Brooks re: case caption	B001	0.10	60.00
12/16/22	AMIEL	Review, revise, and finalize second day pleadings and coordinate with YCST team and interested parties for filing	B001	1.80	1,080.00
12/16/22	AMIEL	Emails with committee counsel and case professionals re: diligence requests	B001	0.60	360.00
12/16/22	JBROO	Revise and analyze post-filing work in- progress list	B001	0.20	90.00
12/16/22	JBROO	Emails with YCST and Winc teams re: service of second day pleadings	B001	0.10	45.00
12/16/22	JBROO	Revise and analyze critical dates calendar	B001	0.20	90.00
12/16/22	JBROO	Emails with A. Mielke re: notice of address change	B001	0.10	45.00
12/16/22	JBROO	Emails with YCST team re: case coverage	B001	0.10	45.00
12/16/22	JBROO	Emails with A. Mielke re: appointment and noticing of creditors committee	B001	0.10	45.00
12/16/22	SBORO	Update WIP list with current tasks	B001	0.30	135.00
12/16/22	SBORO	Review A. Mielke comments to Clearco letter (.2) and revise Brex letter (.3)	B001	0.50	225.00
12/16/22	SBORO	Compile Canaccord retention application for filing	B001	0.10	45.00
12/16/22	SBORO	Update contact list with committee counsels' information	B001	0.30	135.00
12/16/22	SBORO	Compile second day pleadings for filing and send to A. Mielke for review	B001	0.80	360.00
12/16/22	SBORO	Telephone conference with J. Brooks re: Canaccord retention app.	B001	0.10	45.00

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Winc, Inc. Invoice
Billing Period through December 31, 2022 Invoice

Invoice Date:January 5, 2023Invoice Number:50038934Matter Number:102647.1001

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/16/22	SBORO	Review email from A. Mielke re: committee	B001	0.10	45.00
12/16/22	SBORO	Status update call with company, RPA and Epiq	B001	0.30	135.00
12/16/22	SBORO	Compile first day orders to send to committee and for filing	B001	0.80	360.00
12/16/22	SBORO	Email correspondence (4) with T. Bollman re: first day orders	B001	0.10	45.00
12/16/22	SBORO	Email correspondence with J. Brooks (4)	B001	0.10	45.00
12/16/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/17/22	AMIEL	Emails with committee counsel re: diligence inquiry	B001	0.10	60.00
12/17/22	AMIEL	Respond to diligence requests and review documents for same	B001	0.80	480.00
12/17/22	MNEST	Review diligence list from Committee (.2) and correspondence and telephone call with A. Mielke and M. Lunn re: same (.2)	B001	0.40	442.00
12/18/22	AMIEL	Respond to diligence requests and review documents for same	B001	0.60	360.00
12/19/22	AMIEL	Emails with K. Pleines and C. Brault re: committee diligence requests	B001	0.10	60.00
12/19/22	AMIEL	Emails with YCST team re: revised documents	B001	0.10	60.00
12/19/22	AMIEL	Emails with creditors' committee re: diligence requests	B001	0.20	120.00
12/19/22	AMIEL	Emails with C. Brault re: diligence requests	B001	0.10	60.00
12/19/22	SBORO	Review email correspondence (10) with T. Stahl, C. Brault, and A. Mielke	B001	0.10	45.00
12/19/22	SBORO	Draft email to A. Mielke re: inquiry from Paul Hastings re: sponsorship agreement	B001	0.30	135.00
12/19/22	SBORO	Call with Will Farmer (Paul Hastings) re: Los Angeles Philharmonic Assoc. sponsorship agreement	B001	0.10	45.00
12/20/22	AMIEL	Emails with committee re: retention of financial advisor	B001	0.10	60.00
12/20/22	AMIEL	Emails with committee counsel re: data room access and coordinate same	B001	0.20	120.00
12/20/22	KNORT	Emails from Buyer re: A&R APA and Disclosure Schedule; Sending Buyer the attachments in excel form, as requested; Reviewing Disclosure Schedule; Email to M. Lunn and C. Grear re: same	B001	0.50	225.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u> 12/20/22	<u>Initials</u> SBORO	<u>Description</u> Finalize draft of notice re: revised	Task B001	<u>Hours</u> 0.90	<u>Amount</u> 405.00
12/20/22	SBURU	proposed bidding procedures order and bidding procedures (.6) compile blacklines of same (.2) and send to A. Mielke for review (.1)	воот	0.90	403.00
12/20/22	SBORO	Revise notes from update call and send to A. Mielke with global notes	B001	0.30	135.00
12/20/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/21/22	AMIEL	Emails with T. Stahl re: service of pleadings	B001	0.10	60.00
12/21/22	AMIEL	Emails with claims agent re: service of pleadings	B001	0.10	60.00
12/21/22	AMIEL	Emails with committee counsel and claims agent re: service list	B001	0.10	60.00
12/21/22	AMIEL	Emails with committee counsel re: first day orders	B001	0.10	60.00
12/21/22	KNORT	Discussing Buyer's disclosure schedule comments with C. Grear; Reviewing and highlighting comments for Seller review and completion; Email to Seller re: same; Various teleconferences with Sellers and C. Grear; Preparing Disclosure Schedule; Answering Seller's questions as needed; Final call with Sellers and C. Grear; Download and clean up disclosure schedules; Send to C. Grear; Emails re: same	B001	6.60	2,970.00
12/21/22	SBORO	Compile notes from update call	B001	0.10	45.00
12/21/22	SBORO	Update call with company, Epiq, and RPA	B001	0.60	270.00
12/21/22	SBORO	Read committee's objection to cash management, critical vendors, DIP, and bidding procedures	B001	1.80	810.00
12/21/22	SBORO	Review revised declaration ISO bid procedures	B001	0.30	135.00
12/21/22	SBORO	Teleconference with A. Mielke re: bid procedures	B001	0.30	135.00
12/21/22	SBORO	Draft email with Winc updates to J. Brooks	B001	0.20	90.00
12/21/22	SBORO	Review committee comments to bid procedures order and revise same	B001	0.50	225.00
12/21/22	SBORO	Review COC re: DIP	B001	0.10	45.00

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Winc, Inc.Invoice Date:January 5, 2023Billing Period through December 31, 2022Invoice Number:50038934Matter Number:102647.1001

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/21/22	SBORO	Review emails with committee re: comments to cash management and critical vendor orders	B001	0.10	45.00
12/21/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/22/22	JBROO	Review and revise critical dates calendar	B001	0.30	135.00
12/22/22	JBROO	Emails with A. Mielke re: Waste Management issue	B001	0.10	45.00
12/22/22	JBROO	Emails with YCST, Winc, RPA and Epiq teams re: workflow status coordination	B001	0.20	90.00
12/22/22	KNORT	Emails from Buyer re: Disclosure Schedule; Reviewing their comments on the same; Email to Tyler Stahl at Winc re: same; Email from Tyler re: Broker Agreement; Further emails from YCST and Cooley teams re: confirmations; Assembling disclosure schedules and addressing Cooley requests for confirmation in email to YCST team; Further emails from Cooley re: deadline; Email to Cooley re: present status of confirmations; Emails with Tyler Stahl re: final copies of executed documents for securities regulation disclosure	B001	2.50	1,125.00
12/22/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/23/22	AMIEL	Emails with committee counsel re: diligence information	B001	0.20	120.00
12/26/22	AMIEL	Emails with G. Angelich re: committee diligence issues	B001	0.10	60.00
12/26/22	MLUNN	Review UCC confidentiality provisions and related correspondence with A. Mielke	B001	0.20	183.00
12/26/22	MNEST	Review correspondence from Committee re: "next steps" and response on behalf of company re: same	B001	0.40	442.00
12/27/22	AMIEL	Emails with YCST Team re: updated address	B001	0.10	60.00
12/27/22	AMIEL	Emails with T. Bollman re: critical dates; review and revise same	B001	0.30	180.00
12/27/22	AMIEL	Emails with YCST team re: revised orders	B001	0.10	60.00
12/27/22	AMIEL	Emails with committee counsel re: confidentiality issues	B001	0.10	60.00
12/27/22	JBROO	Revise and analyze critical dates calendar	B001	0.10	45.00

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Date	<u>Initials</u>	Description	Task	Hours	Amount
12/27/22	JBROO	Emails with S. Borovinskaya re: change of address	B001	0.10	45.00
12/27/22	MLUNN	Work with A. Mielke re: UCC confidentiality provisions in bylaws and related issues	B001	0.30	274.50
12/27/22	MNEST	Review Committee stipulation re: confidentiality and YCST comments re: same (.2); correspond with Committee re: pending issues/AP, etc (.3)	B001	0.50	552.50
12/27/22	TBOLL	Review and update the critical dates calendar and circulate same for internal review	B001	0.60	195.00
12/28/22	AMIEL	Review revised orders	B001	0.20	120.00
12/28/22	AMIEL	Emails with T. Bollman re: filing and service of documents	B001	0.20	120.00
12/28/22	AMIEL	Emails with committee counsel re: bylaws	B001	0.10	60.00
12/28/22	AMIEL	Review and finalize notice of address change (0.1); emails with YCST team resame (0.1)	B001	0.20	120.00
12/28/22	JBROO	Emails with C. Brault and YCST team re: filing of notice of address change	B001	0.10	45.00
12/28/22	JBROO	Revise and analyze notice of address change	B001	0.10	45.00
12/28/22	JBROO	Emails with Committee counsel re: revisions to proposed final orders	B001	0.10	45.00
12/28/22	JBROO	Incorporating global revisions to certain proposed final orders	B001	0.20	90.00
12/28/22	MNEST	Review Committee redlines of second day orders	B001	0.60	663.00
12/28/22	TBOLL	Finalize for filing notice of change of debtors' address	B001	0.20	65.00
12/28/22	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	32.50
12/29/22	AMIEL	Revise and revise first day orders to incorporate committee comments (0.4); emails with M. Lunn and committee counsel re: same (0.1)	B001	0.50	300.00
12/29/22	AMIEL	Emails with YCST team re: certifications for first and second day pleadings (0.1); review and revise same (0.3)	B001	0.40	240.00
12/29/22	JBROO	Emails with YCST team re: revisions to and filing of proposed final orders	B001	0.30	135.00
12/29/22	JBROO	Review revised proposed final orders	B001	0.30	135.00

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<u>Date</u>	<u>Initials</u>	Description	Task	<u>Hours</u>	Amount
12/29/22	JBROO	Emails with Committee counsel and YCST team re: revised proposed final orders	B001	0.20	90.00
12/29/22	SBORO	Review A. Mielke email re: first and second day orders (.1) and email correspondence (5) with J. Brooks, and T. Bollman	B001	0.30	135.00
12/29/22	SBORO	Review CNO/COCs and compile final versions for filing	B001	0.60	270.00
12/29/22	TBOLL	Prepare various certificates of no objection re: final taxes order (.3), final insurance order (.2), final customer programs order (.2), and final employee wages order (.2)	B001	0.90	292.50
12/30/22	AMIEL	Emails with YCST team re: revised orders (0.1); review and revise certifications and orders re: same (0.2)	B001	0.30	180.00
12/30/22	JBROO	Emails with YCST team re: preparation and filing of certificates of no objection and certifications of counsel	B001	0.10	45.00
12/30/22	TBOLL	Revise certain second day CNOs and COCs per attorney comments	B001	0.70	227.50
12/01/22	AMIEL	Emails with YCST team re: hearing logistics and case preparation	B002	0.40	240.00
12/01/22	MLUNN	Work with A. Mielke and S. Borovinskaya re: first day hearing issues and coordination, including correspondence with UST re: same	B002	0.30	274.50
12/01/22	SBORO	Compile documents in preparation of first day hearing and send to T. Bollman	B002	1.20	540.00
12/01/22	SBORO	Correspondence with chambers staff re: first day hearing	B002	0.30	135.00
12/01/22	SBORO	Prepare for first day hearing	B002	3.70	1,665.00
12/01/22	TBOLL	Assist in preparations re: first day filings and hearing on same	B002	1.00	325.00
12/01/22	TBOLL	Update draft notice of hearing on first day pleadings and agenda of matters scheduled for first day hearing	B002	0.30	97.50
12/02/22	AMIEL	Emails with M. Lunn and B. Bacal re: hearing preparation	B002	0.10	60.00
12/02/22	AMIEL	Review and revise agenda	B002	0.10	60.00
12/02/22	AMIEL	Emails with client, K. Pleines, board, and YCST team re: hearing	B002	0.30	180.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/02/22	AMIEL	Emails with YCST team re: hearing logistics	B002	0.30	180.00
12/02/22	AMIEL	Confer with J. Brooks re; hearing preparation	B002	0.10	60.00
12/02/22	JBROO	Email T. Bollman re: additional hearing binders	B002	0.10	45.00
12/02/22	JBROO	Emails with T. Bollman re: first day binders compilation	B002	0.10	45.00
12/02/22	JBROO	Review and revise joint administration motion	B002	0.10	45.00
12/02/22	JBROO	Finalize for filing agenda for first day hearing	B002	0.10	45.00
12/02/22	JBROO	Emails with YCST team and firm personnel re: hearing prep logistics	B002	0.20	90.00
12/02/22	JBROO	Emails with YCST team re: hearing logistics	B002	0.80	360.00
12/02/22	JBROO	Revise and analyze hearing prep spreadsheet for traveling participants	B002	0.50	225.00
12/02/22	JBROO	Confer with S. Riddick re: hearing prep logistics	B002	0.20	90.00
12/02/22	JBROO	Emails with A. Mielke and S. Borovinskaya re: hearing prep	B002	0.20	90.00
12/02/22	MLUNN	Attention to first day hearing issues	B002	0.20	183.00
12/02/22	SBORO	Coordinate preparation and hearing day logistics	B002	0.60	270.00
12/02/22	SBORO	Draft hearing notes and materials in preparation for first day hearing	B002	1.90	855.00
12/02/22	SBORO	Email correspondence (24) re: first day logistics	B002	1.00	450.00
12/02/22	TBOLL	Prepare binders for first day hearing on December 6, 2022	B002	1.50	487.50
12/02/22	TBOLL	Update and finalize for filing agenda of matters scheduled for first day hearing	B002	0.70	227.50
12/04/22	AMIEL	Emails with M. Lunn re: hearing preparation	B002	0.20	120.00
12/04/22	AMIEL	Prepare for contested first day hearing (research issues, draft outline, review DIP order, budget, and related documents, etc.)	B002	5.30	3,180.00
12/04/22	AMIEL	Confer with M. Lunn re: case issues and hearing preparation	B002	0.60	360.00
12/04/22	AMIEL	Review marketing process summary	B002	0.20	120.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	<u>Amount</u>
12/04/22	AMIEL	Emails with YCST team re: hearing preparation	B002	0.10	60.00
12/04/22	AMIEL	Confer with J. Brown re: case issues and hearing preparation	B002	0.20	120.00
12/04/22	JBROO	Prepare for first day hearing	B002	2.50	1,125.00
12/05/22	AMIEL	Emails with M. Lunn re: hearing issues and evidence	B002	0.10	60.00
12/05/22	AMIEL	Emails with S. Borovinskaya re: first day hearing preparation (0.1); confer with S. Borovinskaya re: same (0.1)	B002	0.20	120.00
12/05/22	AMIEL	Emails with K. Pleines re: hearing preparation and logistics	B002	0.10	60.00
12/05/22	AMIEL	Meet with J. Brooks and S. Borovinskaya re: first day hearing preparation	B002	1.00	600.00
12/05/22	AMIEL	Emails with J. Brooks and S. Borovinskaya re: hearing logistics	B002	0.10	60.00
12/05/22	AMIEL	Meeting with C. Brault, K. Pleines, and M. Lunn re: hearing preparation and case issues	B002	3.20	1,920.00
12/05/22	AMIEL	Emails with J. Brooks re: hearing logistics	B002	0.10	60.00
12/05/22	AMIEL	Emails with court and lender's counsel re: hearing dates	B002	0.10	60.00
12/05/22	CCORA	Email from and to A. Mielke and T. Bollman re: December 6, 2022 Hearing	B002	0.10	32.50
12/05/22	JBROO	Confer with A. Mielke re: first day hearing prep	B002	0.10	45.00
12/05/22	JBROO	Prepare revised proposed orders for first day hearing	B002	0.20	90.00
12/05/22	JBROO	Emails with YCST team re: client visit prep	B002	0.10	45.00
12/05/22	JBROO	Prepare for first day hearing	B002	5.00	2,250.00
12/05/22	JBROO	First day preparation session with A. Mielke and S. Borovinskaya	B002	0.60	270.00
12/05/22	MLUNN	Review documents in preparation for hearing and draft hearing notes (1.9); meeting with C. Brault, K. Pleines, and A. Mielke re: hearing preparation, including review of updated budget (2.7)	B002	4.60	4,209.00
12/05/22	MNEST	Prep for first day hearing (.7); confer with YCST re: same (.4)	B002	1.10	1,215.50
12/05/22	SBORO	First day hearing preparation with A. Mielke and J. Brooks	B002	1.10	495.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/05/22	SBORO	Prepare for first day hearing	B002	3.60	1,620.00
12/05/22	SBORO	Coordinate first day preparation with J. Brooks	B002	0.30	135.00
12/05/22	SBORO	Review first day motions (insurance, customer programs, employee/wages) in preparation for first day hearing	B002	2.30	1,035.00
12/05/22	TBOLL	Assist in preparation of materials for first day hearing on December 6, 2022	B002	0.30	97.50
12/06/22	AMIEL	Confer with M. Lunn re: hearing follow up	B002	0.10	60.00
12/06/22	AMIEL	Prepare for (draft and review outline, review precedent, review revised DIP order and annotate in preparation for hearing) (5.2) and attend first day hearing (2.0)	B002	7.20	4,320.00
12/06/22	JBROO	Revise and analyze court sign-in sheet	B002	0.20	90.00
12/06/22	JBROO	Prepare for first day hearing (2.2); related travel (.2)	B002	2.40	1,080.00
12/06/22	JBROO	Attend first day hearing	B002	2.00	900.00
12/06/22	JBROO	Email T. Bollman re: updated court signin sheet	B002	0.10	45.00
12/06/22	JBROO	Emails re: first day hearing with YCST team	B002	0.20	90.00
12/06/22	MLUNN	Review pleadings, prepare hearing notes, work with YCST, RPA and Canaccord and company in preparation for first day hearing (1.7); attend first day hearing and related follow-up (3.1)	B002	4.80	4,392.00
12/06/22	MNEST	Prepare for (confer with client and YCST) (1.2) and represent Debtor at first day hearing (1.0)	B002	3.20	3,536.00
12/06/22	SBORO	Prepare for first day hearing	B002	1.00	450.00
12/06/22	SBORO	Attend first day hearing	B002	2.00	900.00
12/06/22	SBORO	First day hearing preparation with J. Brooks	B002	0.70	315.00
12/06/22	TBOLL	Assist in preparation of materials for first day hearing on December 6, 2022	B002	1.80	585.00
12/06/22	TBOLL	Upload various orders for first day hearing on December 6, 2022	B002	0.30	97.50
12/07/22	TBOLL	Finalize for filing omnibus notice of entry of interim orders and final hearing thereon	B002	0.20	65.00

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<u>Date</u> 12/07/22	<u>Initials</u> TBOLL	Description Update critical dates calendar and circulate for internal review and comment	Task B002	<u>Hours</u> 0.20	<u>Amount</u> 65.00
12/08/22	AMIEL	Emails with court re: scheduling	B002	0.10	60.00
12/14/22	AMIEL	Emails with J. Brooks re: hearing	B002	0.10	60.00
12/14/22	JBROO	Emails with A. Mielke and S. Borovinskaya re: support for December 22 hearing	B002	0.20	90.00
12/15/22	TBOLL	Prepare draft agenda of matters scheduled for hearing on December 22, 2022	B002	0.40	130.00
12/19/22	AMIEL	Emails with C. Brault re hearing attendance	B002	0.10	60.00
12/19/22	AMIEL	Emails with YCST team re: hearing logistics	B002	0.10	60.00
12/19/22	AMIEL	Emails with T. Bollman re: agenda	B002	0.10	60.00
12/19/22	SBORO	Review and revise DIP hearing/bid procedures agenda	B002	0.60	270.00
12/19/22	TBOLL	Update agenda for hearing on December 22, 2022 and circulate same to working group for review	B002	0.30	97.50
12/20/22	AMIEL	Review agenda and finalize for filing	B002	0.20	120.00
12/20/22	AMIEL	Emails with D. Willis re: hearing logistics	B002	0.10	60.00
12/20/22	AMIEL	Emails with court re: extended objection deadline	B002	0.10	60.00
12/20/22	AMIEL	Emails with lender's counsel re: agenda	B002	0.10	60.00
12/20/22	TBOLL	Prepare draft amended agenda of matters scheduled for hearing on December 22, 2022	B002	0.20	65.00
12/20/22	TBOLL	Prepare hearing binders re: agenda of matters scheduled for hearing on December 22, 2022	B002	1.00	325.00
12/21/22	AMIEL	Emails with committee counsel and YCST team re: hearing issues and analyze issues re: same	B002	0.50	300.00
12/21/22	AMIEL	Emails with M. Litvak re: resolution of committee issues	B002	0.10	60.00
12/21/22	AMIEL	Emails with YCST team re: hearing logistics, strategy, updates, and revised documents	B002	0.50	300.00

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12/21/22	AMIEL	Emails with T. Bollman re: hearing registration	B002	0.10	60.00
12/21/22	AMIEL	Emails with M. Neiburg re: hearing exhibits	B002	0.10	60.00
12/21/22	AMIEL	Teleconference with M. Lunn and committee counsel re: resolution of hearing issues	B002	0.60	360.00
12/21/22	AMIEL	Emails with K. Pleines re: hearing preparation	B002	0.10	60.00
12/21/22	AMIEL	Confer with J. Britton re: hearing issues (0.1); emails with committee counsel re: same (0.2); emails with lenders re: same (0.1)	B002	0.40	240.00
12/21/22	AMIEL	Prepare oral argument outline	B002	1.40	840.00
12/21/22	AMIEL	Confer with M. Lunn re: revisions to hearing documents	B002	0.70	420.00
12/21/22	AMIEL	Emails with interested parties re: revised documents for filing in advance of hearing	B002	1.90	1,140.00
12/21/22	AMIEL	Review and analyze committee objection to bid procedures, interim DIP order, and other related issues	B002	1.40	840.00
12/21/22	MLUNN	Meeting with C. Brault re: hearing preparations	B002	0.90	823.50
12/21/22	TBOLL	Assist in preparation of materials for hearing on December 22, 2022, and possible filing of pleadings with respect to same	B002	5.00	1,625.00
12/22/22	AMIEL	Review and prepare hearing outline	B002	0.70	420.00
12/22/22	AMIEL	Review and revise amended agenda	B002	0.10	60.00
12/22/22	AMIEL	Emails with M. Lunn re: hearing issues	B002	0.10	60.00
12/22/22	AMIEL	Confer with M. Lunn re: hearing issues	B002	0.30	180.00
12/22/22	AMIEL	Review and finalize bid procedures documents and DIP documents for hearing	B002	1.60	960.00
12/22/22	AMIEL	Attend bid procedures hearing	B002	1.30	780.00
12/22/22	MLUNN	Prepare for hearing; work with Canaccord, RPA and C. Brault in preparation for hearing and attend hearing; multiple calls with E. Walker	B002	4.20	3,843.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/22/22	MNEIB	Attend hearing on bid procedures motion and interim DIP	B002	1.30	1,040.00
12/22/22	MNEST	Review issues/strategy for hearing on interim DIP and bid procedures (.7); confer with M. Lunn and A. Mielke after hearing (.3)	B002	1.00	1,105.00
12/22/22	TBOLL	Assist in preparation of materials for hearing on December 22, 2022	B002	2.00	650.00
12/27/22	TBOLL	Prepare draft agenda of matters scheduled for hearing on January 6, 2023	B002	1.00	325.00
12/28/22	TBOLL	Update draft agenda of matters scheduled for hearing on January 6, 2023	B002	0.10	32.50
12/29/22	TBOLL	Review and update draft agenda of mattes scheduled for hearing on January 6, 2023	B002	0.60	195.00
12/30/22	AMIEL	Review agenda	B002	0.10	60.00
12/30/22	JBROO	Revise and analyze agenda for January 6 hearing	B002	0.30	135.00
12/30/22	JBROO	Emails with YCST team re: agenda for January 6 hearing	B002	0.10	45.00
12/30/22	TBOLL	Review and update draft agenda of matters scheduled for hearing on January 6, 2023, and circulate same for review	B002	0.80	260.00
12/30/22	TBOLL	Further revise draft agenda of matters scheduled for hearing on January 6, 2023 per attorney comments	B002	0.30	97.50
12/01/22	AMIEL	Emails with S. Borovinskaya re: perfection certification (0.1); review same (0.1)	B003	0.20	120.00
12/01/22	AMIEL	Attend call with bank counsel, C. Brault and M. Lunn re: DIP funding	B003	0.10	60.00
12/01/22	AMIEL	Emails with bank re: ch. 11 cases	B003	0.10	60.00
12/01/22	AMIEL	Emails with J. Brown re: DIP order	B003	0.10	60.00
12/01/22	AMIEL	Emails with K. Pleines re: budget	B003	0.10	60.00
12/01/22	AMIEL	Teleconference with client, K. Pleines, and J. Brooks re: cash management motion	B003	0.20	120.00
12/01/22	AMIEL	Emails with B. Smith and minority owner re: consent to DIP term sheet	B003	0.30	180.00
12/01/22	AMIEL	Emails with lender's counsel re: case issues	B003	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/01/22	AMIEL	Review and revise DIP term sheet (0.5); emails with J. Brown re: same (0.1)	B003	0.60	360.00
12/01/22	AMIEL	Emails with M. Lunn and K. Pleines re: budget (0.1); review and revise same (0.1)	B003	0.20	120.00
12/01/22	AMIEL	Review comments to DIP motion	B003	0.50	300.00
12/01/22	AMIEL	Emails with M. Liu re: DIP term sheet	B003	0.10	60.00
12/01/22	AMIEL	Emails with lender's counsel re: DIP order	B003	0.10	60.00
12/01/22	AMIEL	Confer with C. Miller re: DIP motion	B003	0.20	120.00
12/01/22	JBROO	Confer with A. Mielke re: cash management and taxes interim order provisions	B003	0.30	135.00
12/01/22	JBROO	Complete perfection certificate for DIP loan	B003	2.20	990.00
12/01/22	JBROO	Confer with S. Borovinskaya re: finalization of revised first day pleadings	B003	0.50	225.00
12/01/22	JBROO	Emails with S. Borovinskaya re: revised first day pleadings	B003	0.10	45.00
12/01/22	JBROO	Revise and analyze first day pleadings	B003	0.40	180.00
12/01/22	JBROO	Revise and analyze cash management motion	B003	0.30	135.00
12/01/22	JBROO	Emails with A. Mielke and K. Luongo re: lien searches	B003	0.10	45.00
12/01/22	MLUNN	Review multiple turns of the interim DIP order and related correspondence (.6); review comments to DIP motion (.2)	B003	0.80	732.00
12/01/22	MLUNN	Call with J. Brown re: DIP	B003	0.30	274.50
12/01/22	MLUNN	Review revised budget and related call and correspondence with RPA	B003	0.40	366.00
12/01/22	MLUNN	Call with lender and purchaser counsel and YCST team re: DIP and sale	B003	0.50	457.50
12/01/22	MLUNN	Call with A. Mielke (.2); call with BoC and related follow-up with A. Mielke (.5) re: DIP	B003	0.70	640.50
12/01/22	MNEST	Review drafts of DIP order (1.3); confer with counsel for DIP lender and YCST team re: same (.5)	B003	1.80	1,989.00
12/01/22	SBORO	Call with RPA and A. Mielke re: budget	B003	0.30	135.00

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<u>Date</u> 12/02/22	<u>Initials</u> AMIEL	<u>Description</u> Emails with D. Penn re: DIP approval	<u>Task</u> B003	<u>Hours</u> 0.10	<u>Amount</u> 60.00
12/02/22	AMIEL	Emails with J. Brown re: bank communications	B003	0.10	60.00
12/02/22	AMIEL	Confer with J. Policano re: DIP issues	B003	0.10	60.00
12/02/22	AMIEL	Confer with J. Brown re: DIP issues	B003	0.50	300.00
12/02/22	AMIEL	Review and revise DIP order and motion	B003	1.20	720.00
12/02/22	AMIEL	Emails with YCST team re: DIP financing	B003	0.20	120.00
12/02/22	AMIEL	Emails with UST re: DIP term sheet	B003	0.10	60.00
12/02/22	AMIEL	Emails with M. Lunn re: DIP order	B003	0.10	60.00
12/02/22	AMIEL	Confer with S. Borovinskaya re: DIP order	B003	0.20	120.00
12/02/22	AMIEL	Confer with M. Lunn re: DIP issues	B003	0.10	60.00
12/02/22	AMIEL	Emails with creditor re: DIP	B003	0.10	60.00
12/02/22	AMIEL	Teleconference with YCST team and opposing counsel re: DIP issues and strategy	B003	0.50	300.00
12/02/22	JBROO	Review and revise taxes motion	B003	0.10	45.00
12/02/22	MLUNN	Multiple calls and correspondence with A. Mielke re: DIP	B003	0.70	640.50
12/02/22	MLUNN	Review revised DIP Order; review comments from UST and review revised DIP motion	B003	0.40	366.00
12/02/22	MLUNN	Call with RPA re: budget and DIP	B003	0.50	457.50
12/02/22	MNEST	Teleconference with counsel for DIP lender re: DIP order and hearing (.6); review drafts of DIP order (.5)	B003	1.10	1,215.50
12/02/22	SBORO	Compile DIP documents to prepare for filing	B003	1.10	495.00
12/02/22	SBORO	Draft collateral charts	B003	0.90	405.00
12/03/22	AMIEL	Emails with C. Brault re: bank accounts	B003	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/03/22	AMIEL	Emails with J. Brown re: consent form (0.1); review and revise same (0.4); analyze issues re: same (1.0); emails with c. Grear re: same (0.1)	B003	1.60	960.00
12/03/22	AMIEL	Emails with M. Lunn and E. Walker re: DIP	B003	0.10	60.00
12/03/22	MLUNN	Review Poet consent and call with A. Mielke	B003	0.30	274.50
12/04/22	AMIEL	Emails with M. Lunn re: DIP resolution (0.1); teleconference with M. Lunn, C. Grear, RPA team re: same (0.2)	B003	0.30	180.00
12/04/22	AMIEL	Emails with lender's counsel re: DIP consent (0.1) ; revise consent re: same (0.1)	B003	0.20	120.00
12/04/22	JBROO	Emails with K. Pleines and YCST team re: interim cap analysis	B003	0.50	225.00
12/04/22	MLUNN	Call with J. Brown (.3) and correspondence with company advisors re: DIP	B003	0.50	457.50
12/04/22	MLUNN	Correspondence with A. Mielke re: DIP	B003	0.30	274.50
12/04/22	MLUNN	Call with RPA re: budget	B003	0.30	274.50
12/04/22	MLUNN	Analyze and develop testimony in support of DIP	B003	0.60	549.00
12/04/22	MLUNN	Call with A. Mielke re DIP and hearing preparations	B003	0.60	549.00
12/04/22	SBORO	Research re: DIP	B003	1.20	540.00
12/05/22	AMIEL	Emails with J. Brooks and T. Stahl re: cash management motion	B003	0.10	60.00
12/05/22	AMIEL	Emails with vendor's counsel re: DIP order	B003	0.10	60.00
12/05/22	AMIEL	Research DIP precedent in preparation for hearing	B003	0.50	300.00
12/05/22	AMIEL	Emails with J. Brown re: DIP term sheet	B003	0.10	60.00
12/05/22	AMIEL	Emails with UST re: revised DIP order	B003	0.10	60.00
12/05/22	AMIEL	Review research for DIP motion and argument (0.2); emails with S. Borovinskaya re: same (0.1)	B003	0.30	180.00
12/05/22	AMIEL	Review further revised DIP order	B003	0.30	180.00

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<u>Date</u> 12/05/22	<u>Initials</u> AMIEL	<u>Description</u> Review revised DIP budget	Task B003	<u>Hours</u> 0.20	<u>Amount</u> 120.00
12/03/22	THINDL	Review revised Dir budget	D 003	0.20	120.00
12/05/22	AMIEL	Emails with professionals re: revised DIP order	B003	0.10	60.00
12/05/22	AMIEL	Confer with B. Smith re: DIP consent	B003	0.20	120.00
12/05/22	AMIEL	Revise notice of DIP blackline	B003	0.20	120.00
12/05/22	AMIEL	Emails with YCST team re: revised DIP order	B003	0.10	60.00
12/05/22	AMIEL	Review and analyze revised DIP order (0.3); confer with M. Lunn re: same (0.2)	B003	0.50	300.00
12/05/22	AMIEL	Emails with B. Bacal re: DIP financing	B003	0.10	60.00
12/05/22	JBROO	Revise and analyze internal post-filing work in progress list	B003	0.10	45.00
12/05/22	JBROO	Email revised internal work in progress list to A. Mielke	B003	0.10	45.00
12/05/22	JBROO	Emails with T. Stahl and YCST team re: first day motions	B003	0.10	45.00
12/05/22	MLUNN	Correspondence and call with M. Nestor (.2) and call with potential DIP lender (.3)	B003	0.50	457.50
12/05/22	MLUNN	Work with J. Brown re: DIP Order (.7); review revised DIP order (.5); correspondence and call with C. Miller (.3)	B003	1.50	1,372.50
12/05/22	MLUNN	Call with counsel for potential DIP lender	B003	0.30	274.50
12/05/22	SBORO	Draft notice of revised interim DIP order	B003	0.50	225.00
12/06/22	AMIEL	Emails with M. Lunn re: DIP Order	B003	0.10	60.00
12/06/22	AMIEL	Emails with lenders' counsel re: comments to DIP order	B003	0.10	60.00
12/06/22	AMIEL	Review and revise DIP term sheet	B003	0.30	180.00
12/06/22	AMIEL	Review and revise notice of revised order and blackline and compile with revised documents	B003	0.30	180.00
12/06/22	AMIEL	Emails with vendor's counsel and prepetition lender's counsel re: DIP order (0.2); confer with vendor's counsel re: same (0.1); further revise order re: same (0.1)	B003	0.40	240.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/06/22	AMIEL	Emails with UST re: revised DIP documents	B003	0.10	60.00
12/06/22	AMIEL	Emails with YCST team, prepetition lender's counsel, and DIP lender's counsel re: revisions to DIP documents	B003	1.40	840.00
12/06/22	AMIEL	Emails with claims agent re: notice of DIP order	B003	0.10	60.00
12/06/22	JBROO	Revise and analyze certification of counsel re: interim DIP order	B003	0.20	90.00
12/06/22	JBROO	Emails with C. Brault and YCST team re: DIP budget	B003	0.10	45.00
12/06/22	MLUNN	Review revised DIP Order following hearing and work with Cooley and MNAT re: same (1.1); follow-up with A. Mielke re: DIP borrowing notice and related issues following hearing (.5)	B003	1.60	1,464.00
12/06/22	MLUNN	Review revised Interim DIP Order and term sheet (.4); work with A. Mielke re: same (.1)	B003	0.50	457.50
12/06/22	MLUNN	Work with K. Pleines and E. Walker re: budget	B003	0.40	366.00
12/06/22	MNEST	Review revised DIP order (.4) and correspond with counsel for PACA/PASA claimants re: same	B003	0.60	663.00
12/06/22	TBOLL	Finalize for filing notice of revised proposed interim DIP order	B003	0.20	65.00
12/06/22	TBOLL	Prepare draft notice re: entry of interim DIP order and final hearing thereon	B003	0.30	97.50
12/06/22	TBOLL	Prepare draft certification of counsel re: revised proposed interim DIP order (.4), and assist in preparations for filing of same (1.3)	B003	1.70	552.50
12/06/22	TBOLL	Prepare draft notice of filing of revised DIP term sheet (.3), and finalize for filing same (.2)	B003	0.50	162.50
12/07/22	AMIEL	Emails with B. Smith and D. Penn re: DIP consent	B003	0.20	120.00
12/07/22	AMIEL	Emails with interested parties re: sign off on revised budget (0.2); review and compile same for filing (0.2)	B003	0.40	240.00
12/07/22	AMIEL	Emails with J. Brown and S. Borovinskaya re: funding notice (0.1); review and revise same (0.2); emails with C. Brault re: same (0.1); confer with J. Brown re: same (0.1)	B003	0.50	300.00

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12/07/22	MLUNN	Attention to issues re: finalizing interim DIP Order and related correspondence	B003	0.20	183.00
12/07/22	SBORO	Draft funding request letter to DIP lender	B003	1.30	585.00
12/07/22	TBOLL	Finalize for filing certification of counsel re: revised interim DIP order (.3), and upload related order (.1)	B003	0.40	130.00
12/07/22	TBOLL	Update and finalize for filing notice of entry of interim DIP order and final hearing thereon	B003	0.30	97.50
12/08/22	JBROO	Confer with A. Mielke re: form of critical vendor agreement	B003	0.10	45.00
12/08/22	SBORO	Populate perfection certificate	B003	4.30	1,935.00
12/09/22	AMIEL	Emails with K. Pleines and M. Lunn re: fee escrow	B003	0.10	60.00
12/09/22	AMIEL	Emails with J. Brooks re: DIP reporting	B003	0.10	60.00
12/09/22	JBROO	Emails with YCST team re: coordination of auction day needs	B003	0.20	90.00
12/09/22	JBROO	Revise and analyze summary re: DIP reporting obligations	B003	0.60	270.00
12/09/22	JBROO	Emails with S. Borovinskaya re: perfection certificate	B003	0.10	45.00
12/09/22	SBORO	Gather data and populate perfection certificate for DIP Lender	B003	2.50	1,125.00
12/09/22	SBORO	Draft email to A. Mielke re: perfection certificate	B003	0.50	225.00
12/10/22	AMIEL	Emails with C. Brault and M. Lunn re: financing	B003	0.10	60.00
12/12/22	AMIEL	Confer with K. Pleines re: budget	B003	0.10	60.00
12/12/22	AMIEL	Emails with K. Pleines re: budget	B003	0.10	60.00
12/12/22	AMIEL	Review and analyze DIP reporting obligations (0.2); confer with J. Brooks re: same (0.3)	B003	0.50	300.00
12/12/22	JBROO	Analyze and summarize DIP reporting obligations	B003	1.60	720.00
12/12/22	JBROO	Emails with A. Mielke re: DIP reporting obligations	B003	0.10	45.00
12/12/22	MLUNN	Budget update call with RPA and A. Mielke	B003	0.40	366.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/13/22	AMIEL	Review and revise perfection certificate for DIP agreement and review related documents for same	B003	1.10	660.00
12/13/22	AMIEL	Emails with J. Brooks re: DIP reporting (0.1); confer with J. Brooks re: same (0.2)	B003	0.30	180.00
12/13/22	AMIEL	Emails with K. Pleines and M. Lunn re: budget (0.1); review and analyze same (0.2)	B003	0.30	180.00
12/13/22	AMIEL	Emails with J. Brooks re: lien search	B003	0.10	60.00
12/13/22	JBROO	Emails with T. Bollman re: DIP reporting obligations	B003	0.10	45.00
12/13/22	JBROO	Emails with A. Mielke re: revisions to DIP reporting obligations summary	B003	0.10	45.00
12/13/22	JBROO	Revise and analyze summary re: DIP reporting obligations	B003	0.10	45.00
12/13/22	MLUNN	Review amended budget and correspondence with A. Mielke re: issues	B003	0.50	457.50
12/14/22	AMIEL	Confer with J. Brooks re: DIP reporting (0.1); review credit documents re: same (0.3); emails with K. Pleines re: same (0.1)	B003	0.50	300.00
12/14/22	AMIEL	Review and revise variance report	B003	0.10	60.00
12/14/22	AMIEL	Confer with K. Pleines re: budget reporting	B003	0.40	240.00
12/14/22	JBROO	Emails to A. Mielke re: DIP reporting obligations summary	B003	0.20	90.00
12/14/22	JBROO	Emails to T. Bollman re: DIP reporting obligations	B003	0.10	45.00
12/14/22	JBROO	Revise and analyze DIP reporting obligations summary	B003	0.20	90.00
12/14/22	JBROO	Confer with A. Mielke re: DIP reporting obligations	B003	0.20	90.00
12/14/22	JBROO	Emails with T. Bollman re: second day pleadings	B003	0.10	45.00
12/14/22	MLUNN	Review variance report	B003	0.20	183.00
12/15/22	AMIEL	Emails with YCST team re: perfection certificate for DIP agreement	B003	0.10	60.00
12/15/22	AMIEL	Emails with J. Brown and K. Pleines re: DIP budget	B003	0.10	60.00
12/15/22	AMIEL	Emails with J. Brown and K. Pleines re: DIP budget	B003	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	Task	<u>Hours</u>	<u>Amount</u>
12/15/22	AMIEL	Review and revise perfection certificate	B003	0.30	180.00
12/15/22	AMIEL	Confer with J. Brown re: budget and case issues	B003	0.50	300.00
12/15/22	AMIEL	Confer with K. Pleines re: budget and case issues	B003	0.30	180.00
12/15/22	JBROO	Revise and analyze perfection certificate	B003	0.20	90.00
12/15/22	JBROO	Emails with S. Borovinskaya re: perfection certificate diligence	B003	0.10	45.00
12/15/22	SBORO	Draft email re: perfection certificate and send to company for review	B003	0.30	135.00
12/15/22	SBORO	Draft email to A. Mielke re: perfection certificate	B003	0.20	90.00
12/16/22	AMIEL	Emails with lender's counsel re: DIP order (0.1); review and revise same (1.0)	B003	1.10	660.00
12/16/22	AMIEL	Emails with S. Borovinskaya re: perfection certificate (0.1); revise same (0.1)	B003	0.20	120.00
12/16/22	AMIEL	Emails with K. Pleines re: budget	B003	0.10	60.00
12/16/22	JBROO	Revise and analyze proposed final utilities order	B003	0.10	45.00
12/16/22	JBROO	Revise and analyze perfection certificate	B003	0.10	45.00
12/16/22	SBORO	Review C. Brault and T. Stahl comments to perfection certificate	B003	0.70	315.00
12/16/22	SBORO	Review and review perfection certificate (1) and draft email to A. Mielke re: questions to same (.2)	B003	1.20	540.00
12/17/22	AMIEL	Emails with RPA team and M. Lunn re: budget (0.1); confer with M. Lunn and RPA team re: same (1.1)	B003	1.20	720.00
12/17/22	MLUNN	Call with RPA and A. Mielke re: DIP budget	B003	1.10	1,006.50
12/18/22	AMIEL	Emails with M. Lunn and RPA team re: budget	B003	0.10	60.00
12/18/22	AMIEL	Emails with committee re: budget	B003	0.10	60.00
12/18/22	MLUNN	Review updated budget and related correspondence with A. Mielke and RPA	B003	0.20	183.00
12/19/22	AMIEL	Review and revise final DIP order (0.3); emails with M. Lunn re: same (0.1)	B003	0.40	240.00
12/19/22	AMIEL	Emails with M. Lunn and lenders re: budget and case issues	B003	0.10	60.00

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<u>Date</u> 12/19/22	<u>Initials</u> AMIEL	Description Emails with K. Pleines re: budget	Task B003	<u>Hours</u> 0.10	<u>Amount</u> 60.00
12/19/22	AMIEL	Review budget analysis	B003	0.10	60.00
12/19/22	AMIEL	Review further interim DIP order	B003	0.80	480.00
12/19/22	AMIEL	Emails with lender counsel re: comments to DIP order	B003	0.10	60.00
12/19/22	AMIEL	Emails with M. Lunn re: budget issues and case strategy	B003	0.30	180.00
12/19/22	MLUNN	Review and revise draft final DIP order (1.0); correspondence with A. Mielke re: issues and revisions (.3)	B003	1.30	1,189.50
12/19/22	MLUNN	Call with Cooley re: DIP (.4); and follow up with A. Mielke (.2)	B003	0.50	457.50
12/20/22	AMIEL	Confer with K. Pleines re: budget (0.7); review same (0.3); emails with YCST and RPA team re: same (0.2); coordinate same for transmission to interested parties (0.5)	B003	1.70	1,020.00
12/20/22	AMIEL	Emails with YCST team re: notice of revised DIP order (0.1); revise same (0.1)	B003	0.20	120.00
12/20/22	AMIEL	Review and revise further interim DIP order	B003	0.50	300.00
12/20/22	AMIEL	Emails with lenders re: revised DIP order (0.1); confer with J. Brown re: same (0.1)	B003	0.20	120.00
12/20/22	AMIEL	Emails with RPA team re: budget	B003	0.10	60.00
12/20/22	MLUNN	Review and revise further interim DIP order	B003	0.50	457.50
12/20/22	MLUNN	Call with A. Mielke and RPA re: budget and sale issues	B003	0.80	732.00
12/20/22	TBOLL	Prepare draft notice of filing of second interim DIP order	B003	0.50	162.50
12/21/22	AMIEL	Teleconference with lenders and YCST team re: budget and case strategy	B003	0.50	300.00
12/21/22	AMIEL	Review variance report	B003	0.10	60.00
12/21/22	AMIEL	Emails with lender's counsel re: budget	B003	0.10	60.00
12/21/22	AMIEL	Confer with K. Pleines re: budget issues	B003	0.10	60.00
12/21/22	AMIEL	Review and revise COC for revised DIP order	B003	0.10	60.00
12/21/22	AMIEL	Emails with interested parties re: revised budget	B003	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/21/22	AMIEL	Emails with K. Pleines re: budget issues	B003	0.10	60.00
12/21/22	AMIEL	Emails with J. Brown re: budget (0.1); teleconference with K. Pleines and J. Brown re: same (0.1)	B003	0.20	120.00
12/21/22	AMIEL	Emails with M. Litvak re: revised budget	B003	0.20	120.00
12/21/22	AMIEL	Draft DIP order (1.2); emails with M. Lunn and interested parties re: same (0.3)	B003	1.50	900.00
12/21/22	AMIEL	Emails with J. Policano and M. Lunn re: revised budget	B003	0.10	60.00
12/21/22	AMIEL	Emails with K. Pleines re: revised budget and related analysis (0.2); analyze same (0.4)	B003	0.60	360.00
12/21/22	MLUNN	Review budget and work with RPA re: same (.9); review and negotiate interim DIP order (.6); work with A. Mielke re: same (.6)	B003	2.10	1,921.50
12/21/22	TBOLL	Prepare draft certification of counsel re: further interim DIP order	B003	0.40	130.00
12/22/22	JBROO	Emails with A. Mielke and Committee counsel re: proposed final orders	B003	0.20	90.00
12/22/22	JBROO	Email with T. Stahl and A. Mielke re: warehouse facility question	B003	0.10	45.00
12/22/22	TBOLL	Finalize for filing certification of counsel re: further interim DIP order	B003	0.20	65.00
12/27/22	AMIEL	Emails with K. Pleines re: budget analysis	B003	0.10	60.00
12/28/22	AMIEL	Review cash analysis	B003	0.10	60.00
12/28/22	MLUNN	Review UCC comments to final order and related correspondence with A. Mielke	B003	0.40	366.00
12/28/22	MNEST	Review draft final DIP order, potential issues re: same	B003	0.60	663.00
12/29/22	AMIEL	Emails with K. Pleines re: budget issues	B003	0.10	60.00
12/29/22	AMIEL	Emails with K. Pleines re: budget reporting	B003	0.10	60.00
12/29/22	AMIEL	Review variance report	B003	0.10	60.00
12/29/22	AMIEL	Revise DIP order (0.9); emails with lenders' counsel re: same (0.2)	B003	1.10	660.00
12/29/22	MLUNN	Review revised final DIP order and comments from UCC to same	B003	0.70	640.50

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/29/22	MLUNN	Call with A. Mielke re: budget (.5); review variance report (.1)	B003	0.60	549.00
12/30/22	AMIEL	Teleconference with M. Lunn, K. Pleines and J. Policano re: budget	B003	1.00	600.00
12/30/22	AMIEL	Review comments to DIP order (0.2); emails with lenders' counsel re: same (0.3); revise orders re: same (0.8)	B003	1.30	780.00
12/30/22	AMIEL	Emails with M. Litvak re: DIP order	B003	0.10	60.00
12/30/22	AMIEL	Confer with J. Brown re: DIP order	B003	0.10	60.00
12/30/22	MLUNN	Review UCC DIP objection	B003	0.30	274.50
12/30/22	MLUNN	Review Lender comments to final DIP order	B003	0.30	274.50
12/30/22	MLUNN	Call with UCC (.3); and call with A. Mielke (.5) re DIP	B003	0.80	732.00
12/31/22	AMIEL	Emails with lenders' counsel re: final DIP order	B003	0.10	60.00
12/31/22	MLUNN	Outline and research issues for reply to DIP objection	B003	0.50	457.50
12/01/22	AMIEL	Emails with J. Brooks re: IDI diligence	B004	0.10	60.00
12/01/22	AMIEL	Review draft summary of reporting and revise same (0.2); emails with J. Brooks re: same (0.1)	B004	0.30	180.00
12/01/22	AMIEL	Emails with UST re: case diligence	B004	0.20	120.00
12/01/22	JBROO	Reviewing and analyzing request for initial debtor interview materials	B004	2.70	1,215.00
12/01/22	JBROO	Draft IDI response letter	B004	0.40	180.00
12/02/22	AMIEL	Emails with J. Brooks and C. Brault re: insurance policies and certificates	B004	0.10	60.00
12/02/22	AMIEL	Review and revise draft email to client re: reporting obligations and diligence	B004	0.20	120.00
12/02/22	JBROO	Emails with C. Brault and YCST team re: insurance certificates	B004	0.40	180.00
12/02/22	KLUON	Obtain UCC search for Winc, Inc. from the Delaware Sec. of State; email to J. Brooks re: UCC search	B004	0.30	91.50
12/05/22	AMIEL	Emails with B. Hunt re: schedules and statements	B004	0.10	60.00
12/07/22	AMIEL	Confer with B. Hunt re: schedules and statements	B004	0.20	120.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/07/22	AMIEL	Emails with M. Pleines and J. Brooks re: IDI documents	B004	0.10	60.00
12/07/22	AMIEL	Emails with J. Brooks re: reporting	B004	0.10	60.00
12/07/22	JBROO	Emails with A. Mielke, C. Brault and K. Pleines re: initial debtor interview materials	B004	0.30	135.00
12/07/22	JBROO	Compile materials re: initial debtor interview	B004	0.20	90.00
12/07/22	JBROO	Compile documents and information for initial debtor interview response letter	B004	1.20	540.00
12/08/22	AMIEL	Review and revise IDI response letter and review responsive materials	B004	0.30	180.00
12/08/22	AMIEL	Emails with B Hunt re: schedules and statements	B004	0.10	60.00
12/08/22	JBROO	Emails with YCST, Winc, and RPA teams re: IDI materials	B004	0.80	360.00
12/08/22	JBROO	Confer with A. Mielke re: IDI materials	B004	0.20	90.00
12/08/22	JBROO	Revise and analyze IDI response letter	B004	0.10	45.00
12/08/22	JBROO	Draft email to bankruptcy auditor re: IDI response letter	B004	0.20	90.00
12/08/22	JBROO	Compile documents and information for initial debtor interview	B004	0.30	135.00
12/08/22	JBROO	Emails with YCST, Winc and Epiq teams re: SOFA/SOAL planning	B004	0.10	45.00
12/08/22	JBROO	Email to K. Pleines re: IDI materials	B004	0.10	45.00
12/08/22	SBORO	Review email from Epiq re: SOFA and statement of assets and liabilities	B004	0.30	135.00
12/09/22	AMIEL	Emails with client and YCST team re: IDI preparation	B004	0.10	60.00
12/09/22	AMIEL	Emails with J. Brown re: perfection certificate	B004	0.10	60.00
12/09/22	JBROO	Revise and analyze list of policy certifications	B004	0.30	135.00
12/09/22	JBROO	Emails with YCST and Winc teams re: policy certifications	B004	0.40	180.00
12/12/22	AMIEL	Video conference with RPA team, client, and J. Brooks re: initial debtor interview preparation	B004	0.50	300.00
12/12/22	JBROO	Attend initial debtor interview	B004	0.60	270.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/12/22	JBROO	Follow-up call with A. Mielke re: IDI materials	B004	0.30	135.00
12/13/22	AMIEL	Emails with UST monthly operating report	B004	0.10	60.00
12/14/22	AMIEL	Emails with B. Hunt re: schedules and statements	B004	0.10	60.00
12/14/22	JBROO	Read email from Bollman, Troy: RE: Winc - Second Days	B004	0.10	45.00
12/15/22	AMIEL	Emails with client, YCST team, and claims agent re: schedules and statements	B004	0.10	60.00
12/15/22	AMIEL	Teleconference with client and claims agent re: schedules and statements	B004	0.50	300.00
12/15/22	AMIEL	Emails with J. Leamy re: reporting (0.1); confer with J. Leamy re: same (0.1)	B004	0.20	120.00
12/15/22	JBROO	Emails with Winc team re: creditors addresses	B004	0.10	45.00
12/15/22	JBROO	Emails with A. Mielke re: diligence questions	B004	0.10	45.00
12/15/22	JBROO	Emails with K. Pleines re: schedules and statements issues	B004	0.10	45.00
12/15/22	SBORO	Review and assess Epiq's SOFA and Statement of Assets and Liabilities work plan and requirements	B004	1.10	495.00
12/15/22	SBORO	Teleconference with RPA, Epiq and company re: SOFA and statements of assets and liabilities	B004	0.50	225.00
12/16/22	AMIEL	Emails with B. Hunt and client re: schedules and statements	B004	0.30	180.00
12/19/22	AMIEL	Review schedules and statements work plan (0.1); emails with client and claims agent re: same (0.5)	B004	0.60	360.00
12/19/22	JBROO	Attend conference with YCST, Winc, RPA and Epiq teams re: outstanding needs for schedules and SOFAs	B004	0.30	135.00
12/20/22	AMIEL	Teleconference with B. Hunt and R. Amporfro, YCST team, and client re: schedules and statements	B004	0.50	300.00
12/20/22	AMIEL	Emails with B. Hunt and R. Amporfro re: schedules and statements	B004	0.50	300.00
12/20/22	AMIEL	Emails with S. Borovinskaya re: global notes and review precedent re: same	B004	0.20	120.00
12/20/22	SBORO	Draft global notes for statements of financial affairs and schedules of assets/liabilities	B004	1.50	675.00

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/20/22	SBORO	Teleconference with Epiq and company re: schedules and statements of assets and liabilities	B004	0.40	180.00
12/21/22	AMIEL	Emails with Epiq team, client, and RPA team re: schedules and statement	B004	0.40	240.00
12/22/22	AMIEL	Emails with client and claims agent re: schedules and statements	B004	0.20	120.00
12/22/22	JBROO	Emails with Epiq team re: schedules and statements diligence	B004	0.30	135.00
12/22/22	JBROO	Emails with A. Mielke and A. Clarke re: mortgage search results	B004	0.10	45.00
12/22/22	JBROO	Emails with Epiq team re: service of sale notice and revised bid procedures order	B004	0.10	45.00
12/22/22	JBROO	Emails with A. Mielke and T. Stahl re: mortgage search results	B004	0.10	45.00
12/22/22	JBROO	Review and analyze mortgage search results	B004	0.10	45.00
12/23/22	AMIEL	Emails with YCST team, Epiq team, and client re: schedules and statements	B004	0.20	120.00
12/23/22	AMIEL	Confer with claims agent and client re: schedules and statements	B004	2.20	1,320.00
12/23/22	JBROO	Confer with YCST, Epiq and Winc teams re: schedules and statements diligence	B004	1.90	855.00
12/23/22	SBORO	Finalize notes from status update call with global notes for schedules and statements	B004	0.60	270.00
12/23/22	SBORO	Update call with company and Epiq re: SOFA and schedules	B004	1.80	810.00
12/23/22	SBORO	Review Epiq's schedule of assets/liabilities work plan ahead of update call re: same	B004	0.50	225.00
12/23/22	SBORO	Research re: controlling shareholder for SOFA	B004	0.50	225.00
12/23/22	SBORO	Update global notes based on information from status call	B004	0.30	135.00
12/26/22	AMIEL	Emails with S. Borovinskaya re: global notes	B004	0.10	60.00
12/26/22	AMIEL	Emails with S. Borovinskaya re: schedules and statements (0.1); analyze issues re: same (0.3)	B004	0.40	240.00
12/26/22	AMIEL	Emails with YCST team, K. Pleines, client, and claims agent re: schedules and statements	B004	0.30	180.00
12/26/22	SBORO	Respond to Epiq re: SOFA 28	B004	0.40	180.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/26/22	SBORO	Revise schedules and statements and send to A. Mielke for review	B004	0.50	225.00
12/27/22	AMIEL	Emails with claims agent and YCST team re: schedules and statements	B004	0.40	240.00
12/27/22	AMIEL	Review and revise global notes	B004	1.10	660.00
12/27/22	JBROO	Attend conference re: outstanding needs for schedules and statements	B004	0.50	225.00
12/27/22	MLUNN	Call with A. Mielke re: issues on schedules and statements	B004	0.20	183.00
12/27/22	SBORO	Correspondence with company re: mailing address and update global notes with current mailing address	B004	0.10	45.00
12/27/22	SBORO	Review revised SOFA and update global notes	B004	0.50	225.00
12/27/22	SBORO	Review updated SOFA and Schedules	B004	0.40	180.00
12/28/22	AMIEL	Teleconference with client, claims agent, K. Pleines, and YCST team re: schedules and statements	B004	2.30	1,380.00
12/28/22	AMIEL	Review and revise global notes (0.2); emails with S. Borovinskaya re: same (0.2)	B004	0.40	240.00
12/28/22	AMIEL	Review, revise, and finalize schedules and statements (1.4); emails with client, YCST team, and claims agent re: same (0.5)	B004	1.90	1,140.00
12/28/22	JBROO	Attend conference with YCST, Winc, Epiq and RPA teams re: revisions to schedules and statements	B004	1.80	810.00
12/28/22	JBROO	Confer with S. Borovinskaya re: revisions to schedules and statements	B004	0.60	270.00
12/28/22	JBROO	Revise and analyze global notes to schedules and statements	B004	0.20	90.00
12/28/22	SBORO	Update and circulate global notes to reflect revisions made during 10 a.m. call	B004	0.50	225.00
12/28/22	SBORO	Circulate updated version and blackline of global notes to company and Epiq	B004	0.30	135.00
12/28/22	SBORO	Call with A. Mielke re: global notes	B004	0.30	135.00
12/28/22	SBORO	Review A. Mielke comments to global notes (.2) and circulate same ahead of 10 a.m. (ET) call	B004	0.30	135.00
12/28/22	SBORO	Status update call with company and Epiq re: Schedules and Statements	B004	1.80	810.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	<u>Amount</u>
12/28/22	SBORO	Finalize global notes and send to Epiq	B004	0.30	135.00
12/28/22	TBOLL	Prepare cover pages for schedules and statements (.5), and finalize for filing same (.9)	B004	1.40	455.00
12/29/22	TBOLL	Prepare binder of schedules and statements and coordinate delivery to U.S. Trustee	B004	0.50	162.50
12/05/22	AMIEL	Emails with J. Brown and K. Pleines re: contract issues	B005	0.10	60.00
12/05/22	AMIEL	Emails with S. Borovinskaya re: cure notice	B005	0.10	60.00
12/09/22	AMIEL	Review and analyze contract schedule	B005	0.30	180.00
12/09/22	AMIEL	Emails with YCST team and J. Brown recontracts for rejection (0.2); draft list of same (0.2)	B005	0.40	240.00
12/09/22	AMIEL	Emails with J. Brooks re: contracts	B005	0.10	60.00
12/09/22	DLASK	Telephone from landlord regarding rent	B005	0.10	33.50
12/09/22	JBROO	Analyze potential contracts re: rejection	B005	0.40	180.00
12/09/22	JBROO	Emails with A. Mielke re: contract rejection issues	B005	0.20	90.00
12/09/22	JBROO	Emails with K. Pleines re: contract rejection issues	B005	0.10	45.00
12/09/22	JBROO	Emails with Cooley and YCST team re: contract rejection issues	B005	0.10	45.00
12/10/22	JBROO	Emails to A. Mielke re: contract rejection issues	B005	0.10	45.00
12/10/22	JBROO	Draft contract rejection motion	B005	2.30	1,035.00
12/11/22	JBROO	Revise and analyze list of contracts to potentially reject	B005	0.10	45.00
12/11/22	JBROO	Emails with Cooley and YCST teams recontract rejection issues	B005	0.10	45.00
12/11/22	JBROO	Emails with A. Mielke re: contract rejection issues	B005	0.10	45.00
12/12/22	AMIEL	Review and revise contract schedule	B005	0.30	180.00
12/12/22	AMIEL	Emails with J. Brown re: contracts	B005	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/12/22	AMIEL	Review and analyze contract issues (0.2); emails with C. Brault re: same(0.1); confer with J. Brooks re: same (0.2)	B005	0.50	300.00
12/12/22	AMIEL	Emails with C. Brault re: rejection of contracts and related issues	B005	0.10	60.00
12/12/22	AMIEL	Video teleconference with buyer, client, and J. Brooks re: contract rejection and related issues	B005	0.60	360.00
12/12/22	AMIEL	Confer with J. Brown re: contracts	B005	0.10	60.00
12/12/22	JBROO	Revise and analyze contract rejection motion	B005	0.70	315.00
12/12/22	JBROO	Analyze list of contracts to potentially reject	B005	0.70	315.00
12/12/22	JBROO	Emails with T. Stahl re: contract counterparty service address	B005	0.10	45.00
12/12/22	JBROO	Emails with Cooley, AMASS and YCST teams re: contract rejection issues	B005	0.20	90.00
12/12/22	JBROO	Confer with A. Mielke re: contract rejection issues	B005	0.20	90.00
12/12/22	JBROO	Emails with A. Mielke re: contract rejection issues	B005	0.20	90.00
12/12/22	MLUNN	Call with A. Mielke re: issues raised during contracts call with buyer (.2) and review issues from contract party (.1)	B005	0.30	274.50
12/12/22	MLUNN	Call with A. Mielke re: contract rejection issue	B005	0.20	183.00
12/12/22	MLUNN	Review list of proposed agreements to be rejected	B005	0.20	183.00
12/13/22	AMIEL	Review draft contract schedule (0.5); emails with B. Hunt and T. Stahl re: same (0.3)	B005	0.80	480.00
12/13/22	JBROO	Review and analyze Comex consulting agreement	B005	0.80	360.00
12/14/22	AMIEL	Emails with J. Brooks and claims agent re: rejection motion	B005	0.10	60.00
12/14/22	AMIEL	Emails with J. Brooks re: rejection motion	B005	0.10	60.00
12/14/22	AMIEL	Emails with B. Hunt re: contract schedule	B005	0.10	60.00
12/14/22	AMIEL	Review contract schedule	B005	0.20	120.00
12/14/22	AMIEL	Review and revise rejection motion	B005	0.40	240.00

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12/14/22	JBROO	Revise and analyze contract rejection motion	B005	0.10	45.00
12/14/22	JBROO	Emails with Epiq team re: service of contract rejection motion	B005	0.10	45.00
12/15/22	AMIEL	Review revised rejection motion (0.2); emails with J. Brooks re: same (0.1)	B005	0.30	180.00
12/15/22	AMIEL	Emails with T. Stahl re: landlord agreements (0.1); review same (0.1)	B005	0.20	120.00
12/15/22	AMIEL	Emails with lenders re: rejection motion	B005	0.10	60.00
12/15/22	AMIEL	Review and revise letter to landlords re: contract rejection (0.1); emails with J. Brooks re: same (0.1)	B005	0.20	120.00
12/15/22	JBROO	Emails with stalking horse counsel re: contract rejection issues	B005	0.10	45.00
12/15/22	JBROO	Emails with A. Mielke re: revisions to contract rejection motion	B005	0.10	45.00
12/15/22	JBROO	Emails with A. Mielke re: landlord letter questions	B005	0.10	45.00
12/15/22	JBROO	Emails with Epiq team re: service of contract rejection motion	B005	0.10	45.00
12/15/22	JBROO	Emails to Winc team re: contract rejection issues	B005	0.10	45.00
12/15/22	SBORO	Call with Heather Moch re: December rent payment for CA office	B005	0.10	45.00
12/16/22	AMIEL	Emails with company and J. Brooks re: rejection motion and landlord communications (0.3); revise letter for same (0.1)	B005	0.40	240.00
12/16/22	JBROO	Emails with A. Mielke re: contract rejection issues	B005	0.10	45.00
12/16/22	JBROO	Revise and analyze landlord letter re: rejected lease	B005	0.10	45.00
12/16/22	JBROO	Emails with YCST and Winc teams recontract rejection questions	B005	0.10	45.00
12/16/22	JBROO	Emails with YCST team re: filing and service of contract rejection motion	B005	0.10	45.00
12/16/22	TBOLL	Finalize for filing first omnibus rejection motion	B005	0.30	97.50
12/19/22	SBORO	Draft email to A. Mielke re: lease rejection call	B005	0.30	135.00
12/19/22	SBORO	Call with Heather Moch re: 1751 Berkeley St. lease rejection	B005	0.10	45.00
12/20/22	AMIEL	Emails with client re: lease rejection issues	B005	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/20/22	AMIEL	Teleconference with client re: lease rejection issues	B005	0.40	240.00
12/20/22	AMIEL	Emails with client re: schedules and statements	B005	0.60	360.00
12/20/22	AMIEL	Emails with T. Bisconti re: creditor inquiry	B005	0.10	60.00
12/20/22	AMIEL	Emails with counterparty re: lease rejection (0.1); review lease documents and motion re: same (0.2)	B005	0.30	180.00
12/20/22	SBORO	Follow up call with company re: landlord/tenant issues	B005	0.30	135.00
12/21/22	AMIEL	Emails with lender's counsel re: contract rejection issues	B005	0.10	60.00
12/21/22	AMIEL	Emails with B. Smith re: rejection issues	B005	0.10	60.00
12/21/22	AMIEL	Emails with contract counterparty re: lease rejection	B005	0.10	60.00
12/22/22	AMIEL	Review cure schedule	B005	0.20	120.00
12/22/22	AMIEL	Emails with K. Pleines re: assumed contracts list	B005	0.10	60.00
12/22/22	JBROO	Emails with YCST, Winc and RPA teams re: additional contracts rejection	B005	0.40	180.00
12/23/22	SBORO	Teleconference with H. Moch (2) re: security deposit and rent	B005	0.10	45.00
12/23/22	SBORO	Call with A. Mielke re: lease security deposit	B005	0.30	135.00
12/26/22	AMIEL	Emails with client re: lease rejection issues	B005	0.10	60.00
12/26/22	AMIEL	Emails with client re: cure schedule	B005	0.10	60.00
12/27/22	AMIEL	Review purchase order analysis	B005	0.20	120.00
12/27/22	AMIEL	Review critical vendor related agreements (0.1); emails with YCST team and client re: same (0.1)	B005	0.20	120.00
12/27/22	AMIEL	Teleconference with J. Brown, K. Pleines, client, and opposing party re: cure schedule and related contracts (0.8); follow up with K. Pleines re: same (0.5)	B005	1.30	780.00
12/27/22	AMIEL	Teleconference with YCST team, K. Pleines, C. Brault, B. Smith and E. Green re: contract rejection and related issues	B005	0.60	360.00

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<u>Date</u>	Initials	<u>Description</u>	<u>Task</u>	<u>Hours</u>	Amount
12/27/22	AMIEL	Emails with B. Hunt, client, K. Pleines, and DIP Lender's counsel re: cure schedule (0.5); review and analyze same (0.3)	B005	0.80	480.00
12/27/22	AMIEL	Emails with J. Brooks and B. Smith re: landlord issues (0.1); review lease re: same (0.1)	B005	0.20	120.00
12/27/22	AMIEL	Teleconference with YCST team, K. Pleines and client re: contract rejection strategy and related issues	B005	0.60	360.00
12/27/22	JBROO	Emails with A. Mielke and C. Brault re: Squarespace rejection issues	B005	0.50	225.00
12/27/22	JBROO	Review Squarespace sublease re: rejection issues	B005	0.10	45.00
12/27/22	JBROO	Emails with A. Mielke re: rejection issues	B005	0.10	45.00
12/27/22	JBROO	Draft email to Squarespace counsel re: rejection issues	B005	0.20	90.00
12/27/22	SBORO	Work and correspond with Epiq re: Summerland agreement	B005	0.90	405.00
12/28/22	AMIEL	Emails with B. Hunt, K. Pleines, and J. Brown re: cure schedule	B005	0.20	120.00
12/28/22	AMIEL	Emails with J. Brooks and D. Rosner re: comments to contract rejection order	B005	0.20	120.00
12/28/22	AMIEL	Confer with S. Borovinskaya re: global notes and schedules and statements	B005	0.30	180.00
12/28/22	AMIEL	Emails with E. Walker re: contract rejection	B005	0.10	60.00
12/28/22	JBROO	Emails with A. Mielke and Squarespace counsel re: revisions to proposed rejection order	B005	0.10	45.00
12/29/22	AMIEL	Emails with C. Brault and B. Smith re: landlord letters	B005	0.10	60.00
12/29/22	AMIEL	Emails with S. Borovinskaya re: landlord issues	B005	0.10	60.00
12/29/22	AMIEL	Confer with E. Walker re: contract rejection and related issues	B005	0.30	180.00
12/29/22	AMIEL	Emails with D. Rosner re: rejection issues	B005	0.10	60.00
12/29/22	SBORO	Call with Heather Moch re: security deposit (.1) and draft follow up email to A. Mielke re: same (.1)	B005	0.20	90.00
12/29/22	SBORO	Draft email to A. Mielke re: contract assignment/rejection inquiry	B005	0.10	45.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/29/22	SBORO	Draft email to Paul Hastings re: contract assumption/assignment inquiry	B005	0.10	45.00
12/29/22	TBOLL	Prepare certification of counsel re: first omnibus rejection motion	B005	0.30	97.50
12/30/22	AMIEL	Emails with YCST team and B. Smith re: landlord letter	B005	0.10	60.00
12/30/22	AMIEL	Emails with YCST team re: landlord issues	B005	0.10	60.00
12/30/22	AMIEL	Emails with client re: landlord letter	B005	0.20	120.00
12/30/22	AMIEL	Emails with D. Rosner re: rejection order	B005	0.10	60.00
12/30/22	JBROO	Call with landlord re: vacating property	B005	0.20	90.00
12/30/22	JBROO	Emails with B. Smith, C. Brault and A. Mielke re: vacating properties	B005	0.20	90.00
12/30/22	JBROO	Draft email to A. Mielke and S. Borovinskaya re: discussion with landlord	B005	0.30	135.00
12/30/22	JBROO	Research landlord addresses for lease rejection letter	B005	0.10	45.00
11/25/22	AMIEL	Emails with co-counsel and M. Lunn re: objection to stalking horse bid	B006	0.10	60.00
12/01/22	AMIEL	Confer with C. Brault re: first day pleadings	B006	0.10	60.00
12/01/22	AMIEL	Emails with B. Smith re: letter of intent	B006	0.10	60.00
12/01/22	AMIEL	Confer with C. Grear re: asset purchase agreement (0.3); and revise data room re: same (0.3)	B006	0.60	360.00
12/01/22	AMIEL	Emails with C. Brault re: bank debits	B006	0.10	60.00
12/01/22	CGREA	Review and analyze company operations re: APA issues	B006	1.10	1,276.00
12/01/22	CGREA	Multiple conferences with M. Lunn and A. Mielke re: APA and DIP issues as well as deal points	B006	0.90	1,044.00
12/01/22	CGREA	Review and analyze M. Lunn revisions and related issues on APA	B006	0.30	348.00
12/01/22	CGREA	Review and analyze asset purchase agreement	B006	2.60	3,016.00
12/01/22	CGREA	Revise Stalking Horse APA	B006	3.20	3,712.00
12/01/22	CGREA	Multiple emails with YCST team, company and RPA re: APA revisions	B006	0.30	348.00

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Winc, Inc. Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/01/22	MLUNN	Attention to bid procedures and timeline	B006	0.40	366.00
12/01/22	MLUNN	Review, revise, and analyze APA and work with C. Grear re: same	B006	2.40	2,196.00
12/01/22	MLUNN	Call with B. Bacal and related correspondence re: sale process	B006	0.40	366.00
12/02/22	AMIEL	Emails with C. Brault re: inventory (0.1); analyze issues re: same (0.2)	B006	0.30	180.00
12/02/22	AMIEL	Emails with J. Brooks and client re: lien search	B006	0.10	60.00
12/02/22	AMIEL	Emails with J. Policano, M. Lunn and C. Greer re: APA	B006	0.20	120.00
12/02/22	AMIEL	Review comments to bid procedures	B006	0.30	180.00
12/02/22	AMIEL	Review inventory analysis (0.4); emails with M. Lunn re: same (0.1)	B006	0.50	300.00
12/02/22	AMIEL	Emails with T. Stahl re: APA terms	B006	0.10	60.00
12/02/22	AMIEL	Emails with YCST team re: bid procedures	B006	0.20	120.00
12/02/22	CGREA	Further revise APA re: additional comments received	B006	0.90	1,044.00
12/02/22	CGREA	Review additional comments received from company on APA	B006	0.40	464.00
12/02/22	CGREA	Emails with YCST, RPA, and Cooley re: APA issues and revisions	B006	0.30	348.00
12/02/22	MLUNN	Review revised APA and work with C. Grear re same (.8); work with RPA re schedules to APA (.1)	B006	0.90	823.50
12/02/22	MLUNN	Call with Canaccord re: sale issues and DIP hearing	B006	0.50	457.50
12/02/22	MLUNN	Call with M. Nestor re: sale issues	B006	0.20	183.00
12/02/22	MLUNN	Review and revise bid procedures and work with A. Mielke re: same	B006	1.80	1,647.00
12/02/22	SBORO	Incorporate additional edits to bid procedures	B006	0.50	225.00
12/02/22	SBORO	Send Canaccord team draft bid procedures for review	B006	0.20	90.00
12/02/22	SBORO	Revise bid procedures	B006	1.30	585.00
12/03/22	AMIEL	Emails with B. Bacal re: marketing	B006	0.10	60.00
12/03/22	AMIEL	Emails with C. Grear re: APA	B006	0.10	60.00

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Winc, Inc.
Billing Period through December 31, 2022

Invoice Date: Invoice Number: Matter Number:

<u>Date</u> 12/03/22	<u>Initials</u> AMIEL	Description Draft bid procedures motion, order and exhibits and review revise bidding procedures (6.4); review asset purchase agreement in connection with same (1.2); emails with investment banker and M.	Task B006	<u>Hours</u> 7.80	<u>Amount</u> 4,680.00
12/03/22	CGREA	Leon re: same (0.2) Telephone conference with M. Lunn and RPA re: DIP and APA issues	B006	0.70	812.00
12/03/22	CGREA	RPA re: DIP and APA issues Review and analyze information needed for APA schedules	B006	1.10	1,276.00
12/03/22	CGREA	Draft and revise summary of APA schedules and required information to assist company's preparation of schedules	B006	1.20	1,392.00
12/03/22	CGREA	Emails with A. Mielke re: LLC approval issues	B006	0.10	116.00
12/03/22	CGREA	Emails with RPA and K. Norton re: schedule issues and coordination of preparation of same	B006	0.10	116.00
12/03/22	CGREA	Research re: LLC approval issues in absence of signed LLC Agreement	B006	0.40	464.00
12/03/22	KNORT	Attention to sale and APA issues, and work on disclosure schedules to APA	B006	2.00	900.00
12/03/22	MLUNN	Call with RPA and C. Grear re: APA	B006	0.80	732.00
12/03/22	MLUNN	Correspondence and call with A. Mielke re: sale timeline and related issues	B006	0.80	732.00
12/03/22	MLUNN	Correspondence with B. Bacal re: sale procedures and bid protections	B006	0.30	274.50
12/03/22	SBORO	Research re: bidding procedures	B006	0.90	405.00
12/04/22	AMIEL	Review and analyze revised APA (0.4); emails with YCST team and lender's counsel re: same (0.2)	B006	0.60	360.00
12/04/22	AMIEL	Review revisions to asset purchase agreement	B006	0.40	240.00
12/04/22	AMIEL	Emails with B. Smith and M. Lunn re: APA	B006	0.10	60.00
12/04/22	AMIEL	Emails with lender's counsel re: bid procedures	B006	0.10	60.00
12/04/22	AMIEL	Review and revise cure and sale notices	B006	0.40	240.00
12/04/22	CGREA	Review and analyze revised APA received from Cooley	B006	0.60	696.00
12/04/22	CGREA	Telephone conference with M. Lunn and RPA re: DIP and related budget issues	B006	0.20	232.00

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Winc, Inc. Invoice Date: January 5, 2023 Billing Period through December 31, 2022 Invoice Number: Matter Number: 102647.1001

<u>Date</u> 12/04/22	<u>Initials</u> CGREA	Description Multiple emails with M. Lunn, A. Mielke,	Task B006	<u>Hours</u> 0.20	<u>Amount</u> 232.00
•		and financial advisors re: APA issues and DIP issues			
12/04/22	KNORT	Email from C. Grear re: APA status; Responding accordingly	B006	0.10	45.00
12/04/22	MLUNN	Call and correspondence with B. Bacal re: sale and DIP	B006	0.30	274.50
12/04/22	MLUNN	Correspondence with potential DIP lender	B006	0.30	274.50
12/04/22	MLUNN	Initial review of APA comments and related correspondence	B006	0.40	366.00
12/04/22	MNEST	Brief review of marked APA from buyer (.4); review bid procedures re: sale process (.5)	B006	0.90	994.50
12/04/22	SBORO	Review A. Mielke edits to bidding procedures motion	B006	0.70	315.00
12/04/22	SBORO	Edit cure notice exhibit to bid procedures motion and send to A. Mielke for review	B006	1.00	450.00
12/04/22	SBORO	Edit sale notice exhibit to bid procedures	B006	0.90	405.00
12/04/22	SBORO	Incorporate additional edits to cure notice	B006	0.50	225.00
12/05/22	AMIEL	Emails with stalking horse's counsel re: revised APA	B006	0.10	60.00
12/05/22	AMIEL	Emails with B. Hunt re: service of sale notice	B006	0.10	60.00
12/05/22	AMIEL	Confer with C. Grear re: APA issues	B006	0.10	60.00
12/05/22	AMIEL	Emails with J. Brooks re: lien search	B006	0.10	60.00
12/05/22	AMIEL	Emails with R. Amporfro re: sale inquiry	B006	0.10	60.00
12/05/22	AMIEL	Emails with J. Oh re: bids	B006	0.10	60.00
12/05/22	AMIEL	Emails with lender's counsel and M. Lunn re: revised bid procedures (0.1); review same (0.2); emails with S. Borovinskaya re: same (0.1)	B006	0.40	240.00
12/05/22	AMIEL	Review revised APA	B006	0.20	120.00
12/05/22	AMIEL	Emails with C. Brault re: lien and vendor issues	B006	0.10	60.00
12/05/22	AMIEL	Emails with T. Stahl and lender's counsel re: delisting	B006	0.20	120.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	<u>Amount</u>
12/05/22	CGREA	Telephone conference with Cooley and YCST team re: APA agreement revisions	B006	1.00	1,160.00
12/05/22	CGREA	Revise APA per discussions with Cooley on open issues	B006	1.70	1,972.00
12/05/22	CGREA	Emails with Cooley re: APA revisions	B006	0.20	232.00
12/05/22	CGREA	Update call with company	B006	0.50	580.00
12/05/22	CGREA	Further revise APA	B006	0.40	464.00
12/05/22	CGREA	Conference with A. Mielke and M. Lunn re: APA and DIP issues	B006	1.50	1,740.00
12/05/22	CGREA	Review and analyze issues with respect to DIP and interaction with assumed liabilities under APA	B006	0.70	812.00
12/05/22	MLUNN	Review revised APA (.6); work with C. Grear and A. Mielke re: issues with APA (1.5); call with Cooley re: APA (1.0); review revised (.4)	B006	3.50	3,202.50
12/05/22	SBORO	Incorporate edits to bidding procedures	B006	0.30	135.00
12/05/22	SBORO	Draft email to Epiq re: contract spreadsheet for cure notice	B006	0.50	225.00
12/06/22	AMIEL	Emails with C. Grear re: revised APA	B006	0.10	60.00
12/06/22	AMIEL	Emails with J. Leamy re: insurance notice	B006	0.10	60.00
12/06/22	AMIEL	Emails with E. Hammer re: comments to bid procedures order and motion	B006	0.10	60.00
12/06/22	AMIEL	Emails with M. Lunn re: delisting issues	B006	0.10	60.00
12/06/22	AMIEL	Emails with M. Lunn and C. Grear re: revised APA	B006	0.20	120.00
12/06/22	AMIEL	Revise bid procedures motion	B006	0.50	300.00
12/06/22	CGREA	Further revise stalking horse APA	B006	0.80	928.00
12/06/22	CGREA	Telephone conference with E. Kirchner re: additional APA issues and resolution of same	B006	0.40	464.00
12/06/22	CGREA	Work with M. Lunn on further revisions to APA and resolution of open issues	B006	1.10	1,276.00
12/06/22	CGREA	Telephone conference with Cooley and YCST re: APA open issues	B006	1.00	1,160.00

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Date	<u>Initials</u>	Description	Task	<u>Hours</u>	Amount
12/06/22	CGREA	Work with M. Lunn on resolution of APA issues and other open issues		0.90	Amount 1,044.00
12/06/22	CGREA	Review and analyze issues with respect to implications of purchase of BWSC equity	B006	1.80	2,088.00
12/06/22	CGREA	Revise APA to address acquisition of BWSC equity	B006	3.10	3,596.00
12/06/22	MLUNN	Review draft process letter (.3) and call with B. Bacal (.3) re: same	B006	0.60	549.00
12/06/22	MLUNN	Correspondence with board re: APA	B006	0.20	183.00
12/06/22	MLUNN	Review revised APA and work with C. Grear (.9); attend portion of call with Cooley (.8); work with C. Grear re: further issues and revisions to APA (1.1); review revised APA (.5)	B006	3.30	3,019.50
12/06/22	SBORO	Organize data room for APA schedules	B006	0.70	315.00
12/06/22	SBORO	Review and revise bid procedures motion	B006	0.60	270.00
12/07/22	AMIEL	Review draft 8-k	B006	0.10	60.00
12/07/22	AMIEL	Review revised APA	B006	0.20	120.00
12/07/22	AMIEL	Emails with J. Brooks re: bid procedures motion	B006	0.10	60.00
12/07/22	AMIEL	Review and revise bid procedures, bid procedures order, motion, and exhibits (2.4); emails with lender's counsel and YCST team re: same (0.4); confer with J. Brown re: same (0.3); confer with YCST team re: same (0.5)	B006	3.60	2,160.00
12/07/22	AMIEL	Review and revise notice of bid procedures motion	B006	0.10	60.00
12/07/22	AMIEL	Emails with C. Grear re: APA	B006	0.10	60.00
12/07/22	AMIEL	Emails with claims agent re: service deadline for sale motion	B006	0.10	60.00
12/07/22	AMIEL	Review and revise motion to shorten re: bid procedures	B006	0.70	420.00
12/07/22	AMIEL	Emails with J. Brooks re: vendor issues	B006	0.10	60.00
12/07/22	AMIEL	Emails with lender's counsel re: bid procedures motion and order	B006	0.10	60.00
12/07/22	AMIEL	Emails with E. Green and J. Brooks re: vendor agreement	B006	0.10	60.00

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Winc, Inc. Billing Period through December 31, 2022 Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/07/22	AMIEL	Emails with lender's counsel re: APA	B006	0.10	60.00
12/07/22	AMIEL	Emails with C. Grear re: schedules to APA	B006	0.10	60.00
12/07/22	CGREA	Telephone conference with E. Kirchner re: APA revisions	B006	0.10	116.00
12/07/22	CGREA	Revise attention to APA schedule issues and revision of summary re: same	B006	1.10	1,276.00
12/07/22	CGREA	Telephone conference with Cooley and M. Lunn re: APA revisions and issues	B006	0.40	464.00
12/07/22	CGREA	Review and revise APA received from Cooley	B006	1.80	2,088.00
12/07/22	CGREA	Multiple emails with Cooley and Winc re: APA issues and resolution of same	B006	0.30	348.00
12/07/22	CGREA	Review and analyze issues with respect to transfers to be made in connection with sale and structuring for same	B006	0.80	928.00
12/07/22	CGREA	Telephone conference with Cooley and M. Lunn re: revised APA and issues with respect to the same	B006	0.50	580.00
12/07/22	CGREA	Coordinate execution and finalization of APA with Cooley and YCST teams	B006	0.60	696.00
12/07/22	CGREA	Telephone conference with M. Lunn, B. Smith, and T. Stahl re: revised APA	B006	0.30	348.00
12/07/22	CGREA	Telephone conference with YCST team and Board re: APA and DIP issues, authorization of APA, and revisions to reps and warranties	B006	1.50	1,740.00
12/07/22	JBROO	Emails with M. Lunn and A. Mielke re: potential asset purchase	B006	0.20	90.00
12/07/22	KNORT	Discussing with C. Grear re: APA status for disclosure schedules	B006	0.10	45.00
12/07/22	MLUNN	Call with E. Walker re: sale issue	B006	0.10	91.50
12/07/22	MLUNN	Review and analyze bid procedures issues, including multiple calls with A. Mielke (.6); call with E. Walker (.1); review sale motion and work with A. Mielke re: same (.6)	B006	1.30	1,189.50
12/07/22	MLUNN	Call with company and C. Grear re: APA (.7); work with C. Grear re: APA issues (.2); review revised APA and meeting with C. Grear (1.2) and call with Cooley (.6); call with B. Smith (.3); review final version of APA and related correspondence (.4)	B006	3.40	3,111.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/07/22	MNEST	Brief review of APA draft/issues (.3) and correspond with counsel to buyer re: same (.2)	B006	0.50	552.50
12/07/22	SBORO	Call with Epiq and Tyler re: cure notice work stream	B006	0.30	135.00
12/07/22	SBORO	Review and revise bid procedures notices	B006	1.00	450.00
12/07/22	TBOLL	Assist in preparations and finalize for filing sale and bidding procedures motion	B006	1.80	585.00
12/07/22	TBOLL	Finalize for filing motion to shorten re: bidding procedures motion	B006	0.20	65.00
12/07/22	TBOLL	Prepare draft notice for sale and bidding procedures motion	B006	0.30	97.50
12/08/22	AMIEL	Emails with C. Brault re: vendor issues	B006	0.10	60.00
12/08/22	AMIEL	Emails with C. Walker re: schedules for APA	B006	0.10	60.00
12/08/22	AMIEL	Emails with J. Brooks re: lien search	B006	0.10	60.00
12/08/22	AMIEL	Emails with client re: vendors	B006	0.10	60.00
12/08/22	AMIEL	Emails with P. DeLong and C. Brault re: APA diligence	B006	0.10	60.00
12/08/22	CGREA	Attention to disclosure schedule information issues	B006	0.40	464.00
12/08/22	CGREA	Telephone conference with K. Norton and RPA re: disclosure schedule information and preparation	B006	0.30	348.00
12/08/22	MLUNN	Call with B. Bacal (.3); and call with B. Smith (.4) re: sale process issues	B006	0.70	640.50
12/08/22	MLUNN	Correspondence with Board re: sale update and purchaser request (.3); work with M. Nestor re: same (.2)	B006	0.50	457.50
12/08/22	MLUNN	Analyze various sale and case related issues and create task list re: same	B006	0.40	366.00
12/09/22	AMIEL	Emails with B. Hunt re: contract schedules	B006	0.10	60.00
12/09/22	AMIEL	Emails with lender's counsel re: bid procedures	B006	0.10	60.00
12/09/22	AMIEL	Emails with YCST team re: schedules and data site access	B006	0.10	60.00
12/09/22	AMIEL	Emails with J. Brooks and S. Borovinskaya re: insurance policies	B006	0.10	60.00
12/09/22	AMIEL	Emails with S. Borovinskaya re: declaration in support of bid procedures	B006	0.10	60.00

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Winc, Inc. Invoice Date: January 5, 2023 Billing Period through December 31, 2022 Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/09/22	AMIEL	Emails with YCST team re: auction logistics	B006	0.10	60.00
12/09/22	CGREA	Telephone conference with Company, RPA, and K. Norton re: preparation of disclosure schedules and issues re: same	B006	0.80	928.00
12/09/22	CGREA	Review and analyze 8-K	B006	0.20	232.00
12/09/22	CGREA	Follow-up telephone conference with K. Norton re: schedule and APA issues	B006	0.20	232.00
12/09/22	KNORT	Attention to preparing and revising disclosure schedules to APA	B006	4.80	2,160.00
12/09/22	MLUNN	Correspondence with Board re: sale process issues	B006	0.30	274.50
12/09/22	MLUNN	Call with Canaccord re: sale process	B006	0.50	457.50
12/10/22	AMIEL	Emails with T. Stahl re: vendor agreement	B006	0.10	60.00
12/10/22	KNORT	Continuing to review provided info and prepare disclosure schedules; Emailing the same to C. Grear for review	B006	4.50	2,025.00
12/11/22	AMIEL	Review and analyze contract schedule	B006	0.20	120.00
12/11/22	AMIEL	Emails with client re: vendor agreements (0.1); review same (0.2)	B006	0.30	180.00
12/11/22	CGREA	Revise initial draft APA schedules	B006	0.30	348.00
12/11/22	CGREA	Emails with K. Norton and Winc re: draft schedules and related issues	B006	0.20	232.00
12/11/22	CGREA	Review and analyze initial draft schedules	B006	0.90	1,044.00
12/11/22	KNORT	Email from C. Grear re: draft of disclosure schedules; Modifying based on C. Grear comments; Adding new items received via email from Chris Walker and Tyler Stahl; Circulating Schedules to Winc and RPA teams	B006	2.60	1,170.00
12/11/22	MLUNN	Correspondence with A. Mielke re: communications with employees regarding sale and purchaser	B006	0.20	183.00
12/11/22	SBORO	Draft declaration in support of bidding procedures	B006	2.60	1,170.00
12/12/22	AMIEL	Emails with client and K. Pleines re: vendor issues	B006	0.10	60.00
12/12/22	AMIEL	Confer with E. Green re: video issues	B006	0.20	120.00

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/12/22	AMIEL	Emails with M. Lunn re: case issues and strategy (0.2); confer with M. Lunn re: same (0.2)	B006	0.40	240.00
12/12/22	AMIEL	Emails with C. Brault and K. Pleines resale issues	B006	0.10	60.00
12/12/22	AMIEL	Emails with C. Brault re: sale diligence	B006	0.10	60.00
12/12/22	AMIEL	Emails with S. Borovinskaya re: declaration in support of bid procedures motion (0.1); review and revise same (0.9)	B006	1.00	600.00
12/12/22	AMIEL	Emails with B. Smith re: contract and supplier issues	B006	0.20	120.00
12/12/22	AMIEL	Review and consider licensing issues (0.1); emails with M. Lunn and J. Brooks re: same (0.1)	B006	0.20	120.00
12/12/22	AMIEL	Emails with S. Borovinskaya re: insurance policies	B006	0.10	60.00
12/12/22	AMIEL	Emails with E. Green re: vendor claims	B006	0.10	60.00
12/12/22	AMIEL	Review and analyze sale and contract issues (0.4); review contracts re: same (0.5); review and analyze disclosure schedules and APA (0.5)	B006	1.40	840.00
12/12/22	CGREA	Review and analyze draft disclosure schedule and open issues re: same	B006	0.80	928.00
12/12/22	CGREA	Emails with YCST team re: disclosure schedule issues	B006	0.20	232.00
12/12/22	CGREA	Work on disclosure schedule issues	B006	1.10	1,276.00
12/12/22	JBROO	Attend contract rejection discussion with YCST, Winc, Cooley and AMASS teams	B006	0.70	315.00
12/12/22	KNORT	Emails from Tyler Stahl re disclosure schedule; Teleconference with Chris Walker re the same; Reviewing current disclosure schedule; Updating outstanding items list and circulating; Email to Craig and Matt Lunn re the same; Reviewing and answering comments from Winc on disclosure schedules in regards to Section 6.15, 6.18 and 6.21; Email from Winc re disclosure of labor matters	B006	1.80	810.00
12/12/22	MLUNN	Review open issues on disclosure schedules and correspondence with C. Grear and K. Norton	B006	0.40	366.00
12/12/22	MLUNN	Attention to sale issues and assumed liabilities	B006	0.50	457.50

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/12/22	MLUNN	Draft and revise declaration in support of bid procedures	B006	1.50	1,372.50
12/12/22	MLUNN	Review consulting agreement and call with B. Smith re: same and APA and disclosure schedules (.3); confer with C. Grear re: APA disclosure schedules (.2)	B006	0.50	457.50
12/12/22	SBORO	Review email re: bid procedures motion from Tony Bisconti (NMI) and research re: inquiry	B006	0.30	135.00
12/12/22	SBORO	Respond to inquiry re: Winc and forward same to Canaccord	B006	0.10	45.00
12/12/22	SBORO	Review declaration in support of bidding procedures (.4) and send to A. Mielke for review (.1)	B006	0.50	225.00
12/12/22	SBORO	Review M. Lunn comments to declaration in support of bid procedures	B006	0.50	225.00
12/13/22	ACLAR	Order Mortgage Searches for debtors	B006	0.40	72.00
12/13/22	AMIEL	Emails with N. Schultz and lenders re: objection deadlines	B006	0.10	60.00
12/13/22	AMIEL	Emails with court and interested parties re: hearing date	B006	0.10	60.00
12/13/22	AMIEL	Emails with YCST team re: auction logistics	B006	0.10	60.00
12/13/22	AMIEL	Emails with client re: credit card issues	B006	0.10	60.00
12/13/22	AMIEL	Emails with C. Walker re: disclosure schedules	B006	0.10	60.00
12/13/22	AMIEL	Teleconference with E. Green re: vendor issues and sales	B006	0.50	300.00
12/13/22	AMIEL	Emails with J. Brooks re: consulting agreement provisions	B006	0.10	60.00
12/13/22	AMIEL	Emails with client re: sale issues	B006	0.10	60.00
12/13/22	AMIEL	Teleconference with client and K. Pleines re: vendor issues	B006	0.40	240.00
12/13/22	AMIEL	Emails with C. Grear re: APA provisions	B006	0.10	60.00
12/13/22	AMIEL	Emails with C. Brault and J. Brooks re: surety bond	B006	0.10	60.00
12/13/22	AMIEL	Teleconference with client and YCST team re: disclosure schedules	B006	0.40	240.00
12/13/22	AMIEL	Review asset purchase agreement and disclosure schedules	B006	0.70	420.00

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/13/22	AMIEL	Confer with C. Grear re: disclosure schedules	B006	1.70	1,020.00
12/13/22	AMIEL	Review and revise bid procedures, bid procedures order, and sale notice	B006	1.00	600.00
12/13/22	AMIEL	Emails with M. Lunn re: sale issues	B006	0.10	60.00
12/13/22	CGREA	Follow up telephone conference with Winc, RPA and YCST team on disclosure schedule status, open issues, and resolution of same	B006	0.80	928.00
12/13/22	CGREA	Review and analyze APA and draft schedules for potential APA amendment issues and completeness of disclosure	B006	1.30	1,508.00
12/13/22	CGREA	Telephone conference with Winc, RPA, and YCST team re: disclosure schedule completion and status	B006	0.50	580.00
12/13/22	CGREA	Work with K. Norton on Winc disclosure schedule issues	B006	0.50	580.00
12/13/22	CGREA	Telephone conference with A. Mielke re: APA issues	B006	0.20	232.00
12/13/22	CGREA	Work with A. Mielke on APA and disclosure schedule issues	B006	1.50	1,740.00
12/13/22	JBROO	Emails with YCST team re: auction day needs	B006	0.10	45.00
12/13/22	KNORT	Emails from Chris Walker and Tyler Stahl re: disclosure schedule; Email to C. Grear re: the same; Teleconference with Chris re: the same; Discussing the same with C. Grear; Email to Tyler re: call; Email to Chris and broader deal team re: call	B006	4.50	2,025.00
12/13/22	MLUNN	Multiple calls and correspondence with A. Mielke re: various issues, including sale	B006	0.90	823.50
12/13/22	MLUNN	Review and attention to issues re: APA schedules	B006	0.60	549.00
12/14/22	AMIEL	Confer with C. Grear re: asset purchase agreement issues	B006	0.20	120.00
12/14/22	AMIEL	Review and revise disclosure schedules (0.4); emails with YCST team re: same (0.2)	B006	0.60	360.00
12/14/22	AMIEL	Emails with lender's counsel re: insurance policies (0.1); review insurance policies (0.4); confer with C. Brault re: same (0.1)	B006	0.60	360.00
12/14/22	AMIEL	Emails with client re: sale analysis	B006	0.10	60.00
12/14/22	AMIEL	Emails with T. Stahl re: escrow agreement	B006	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/14/22	AMIEL	Confer with K. Norton re: disclosure schedules	B006	0.30	180.00
12/14/22	AMIEL	Emails with E. Green re: vendor agreements	B006	0.10	60.00
12/14/22	AMIEL	Review and revise declaration in support of bid procedures (0.2); emails with S. Borovinskaya and investment banker team re: same (0.1)	B006	0.30	180.00
12/14/22	CGREA	Telephone conference with A. Mielke re: Disclosure Schedule and APA issues	B006	0.20	232.00
12/14/22	CGREA	Telephone conference with YCST team, Winc, and RPA re: status of schedules, additional information required, and finalization	B006	0.80	928.00
12/14/22	CGREA	Review, revise and finalize draft Disclosure Schedule for APA	B006	2.70	3,132.00
12/14/22	CGREA	Emails with Cooley re: APA Disclosure Schedule	B006	0.10	116.00
12/14/22	KNORT	Emails from Brian Hunt, A. Mielke, and Tyler Stahl re: disclosure schedule; Reviewing draft attachment listing contracts; Teleconference with A. Mielke re: same; Teleconference with C. Grear re: same; Reviewing Schedules and noting open items; Reviewing Schedule attachments; Teleconference with RPA, Winc, and YCST teams re: progress on schedules and deadline; Teleconference with Brian Hunt regarding contract attachment deadline; Reviewing and preparing final draft schedules and attachments; Sending same to C. Grear	B006	7.10	3,195.00
12/14/22	MLUNN	Review disclosure schedules	B006	0.40	366.00
12/14/22	MLUNN	Review revised declaration in support of bid procedures	B006	0.30	274.50
12/14/22	MLUNN	Call with A. Mielke re: various issues on sale	B006	0.20	183.00
12/14/22	SBORO	Incorporate Canaccord's additional comments to declaration in support of bidding procedures	B006	0.20	90.00
12/14/22	SBORO	Review revised declaration in support of bid procedures and sent to Canaccord for review	B006	0.60	270.00
12/15/22	AMIEL	Confer with C. Grear and C. Brault re: leased equipment	B006	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/15/22	AMIEL	Emails with B. Smith re: bank documents (0.1); confer with B. Smith re: same (0.2); review same (0.5)	B006	0.80	480.00
12/15/22	AMIEL	Emails with J. Leamy re: comments to bid procedures (0.1); review bid procedures re: same (0.1)	B006	0.20	120.00
12/15/22	AMIEL	Emails with T. Stahl and C. Grear re: contract disclosure schedule	B006	0.10	60.00
12/15/22	AMIEL	Emails with S. Borovinskaya and client re: rent payments	B006	0.10	60.00
12/15/22	AMIEL	Emails with client re: vendor payments	B006	0.10	60.00
12/15/22	AMIEL	Confer with E. Green re: vendor issues	B006	0.10	60.00
12/15/22	AMIEL	Emails with B. Bacal and M. Lunn re: sale issues	B006	0.10	60.00
12/15/22	CGREA	Attention to disclosure schedule issues	B006	0.60	696.00
12/15/22	JBROO	Emails with Canaccord and YCST teams re: draft bid procedures	B006	0.10	45.00
12/15/22	JBROO	Emails with A. Mielke and S. Borovinskaya re: asset purchase agreement questions	B006	0.10	45.00
12/15/22	KNORT	Emails from Tyler Stahl and Chris Walker re disclosure schedule; Responding accordingly; Email to C. Grear re: update to tax schedule from Tyler;	B006	0.20	90.00
12/15/22	MLUNN	Correspondence with UCC counsel and related correspondence with YCST team and B. Bacal re: sale and other issues	B006	0.30	274.50
12/15/22	MNEST	Teleconference with B. Smith re: sale process, buyer issues/questions and related issues	B006	0.20	221.00
12/15/22	SBORO	Review APA schedules and populate perfection certificate with IP schedules	B006	1.10	495.00
12/16/22	ACLAR	Email to CSC re: SNDA	B006	0.10	18.00
12/16/22	AMIEL	Emails with J. Brooks and client re: vendor agreement	B006	0.10	60.00
12/16/22	AMIEL	Emails with T. Bisconti and buyer's counsel re: sale issues	B006	0.10	60.00
12/16/22	AMIEL	Emails with C. Brault re: sale issues	B006	0.10	60.00
12/16/22	AMIEL	Emails with E. Green re: vendors	B006	0.10	60.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/16/22	AMIEL	Emails with T. Stahl re: sale issues	B006	0.10	60.00
12/16/22	AMIEL	Emails with C. Grear re: APA	B006	0.10	60.00
12/16/22	CGREA	Follow up on disclosure schedule issues and additional inclusions for same	B006	0.30	348.00
12/16/22	KNORT	Emails from C. Grear and T. Stahl re: updates to schedules; Implementing updates shared since draft schedules were provided to Buyer	B006	1.40	630.00
12/16/22	MLUNN	Correspondence and call with E. Walker re: sale and DIP issues raised by UCC	B006	0.30	274.50
12/16/22	MLUNN	Correspondence and call with Cooley re: UCC and sale issues	B006	0.30	274.50
12/16/22	MNEST	Review sale/APA issues and process through December and January	B006	0.60	663.00
12/17/22	AMIEL	Emails with K. Pleines re: vendor analysis	B006	0.10	60.00
12/18/22	AMIEL	Review and analyze critical vendor analysis	B006	0.20	120.00
12/18/22	AMIEL	Emails with B. Bacal re: APA	B006	0.10	60.00
12/18/22	MLUNN	Call with UCC (.8); follow up with A. Mielke (.1); and follow up with B. Hurley (.1) re: sale issues and DIP budget	B006	1.00	915.00
12/19/22	AMIEL	Teleconference with M. Lunn and counsel for buyer (0.4); follow up with M. Lunn re: same (0.2); emails with M. Lunn and C. Grear re: same (0.1)	B006	0.70	420.00
12/19/22	AMIEL	Emails with C. Miller and client re: operational issues	B006	0.20	120.00
12/19/22	AMIEL	Emails with YCST team re: purchaser	B006	0.10	60.00
12/19/22	AMIEL	Emails with E. Green re: vendor contract (0.1); review same (0.1)	B006	0.20	120.00
12/19/22	AMIEL	Emails with T. Stahl, M. Lunn, and buyer re: surety bond issue (0.1); review and analyze same (0.2)	B006	0.30	180.00
12/19/22	AMIEL	Review critical vendor analysis (0.1); emails with K. Pleines and M. Lunn resame (0.1)	B006	0.20	120.00
12/19/22	AMIEL	Emails with M. Lunn re: revise bid procedures order and declaration	B006	0.10	60.00
12/19/22	CGREA	Attention to compliance issues in connection with proposed sale	B006	0.40	464.00

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<u>Date</u>	<u>Initials</u>	Description	Task	Hours	Amount
12/19/22	MLUNN	Call with C. Miller, J. Brown and A. Mielke re: bid procedures (.4); call and correspondence with M. Nestor re: same (.2)	B006	0.60	549.00
12/19/22	MLUNN	Work with C. Grear re: APA and disclosure schedules	B006	0.20	183.00
12/19/22	MLUNN	Analyze request from UCC and related correspondence with M. Nestor and A. Mielke (.3); correspondence with Cooley re: proposed extension and related issues (.3) re: bid procedures and DIP; correspondence to Committee re: extension (.2)	B006	0.80	732.00
12/19/22	SBORO	Draft notice of revised bidding procedures order	B006	0.70	315.00
12/19/22	SBORO	Status update call re: sale	B006	0.30	135.00
12/19/22	SBORO	Email correspondence (5) with M. Lunn and T. Stahl re: K&L Gates inquiry and draft email to T. Stahl re: same	B006	0.20	90.00
12/20/22	ACLAR	Follow-up email to CSC re: status of mortgage searches	B006	0.10	18.00
12/20/22	AMIEL	Emails with S. Borovinskaya re: bid procedures declaration	B006	0.10	60.00
12/20/22	AMIEL	Emails with C. Grear and M. Lunn re: revised APA	B006	0.20	120.00
12/20/22	AMIEL	Teleconference with C. Brault and creditors re: credit card processing issues	B006	0.50	300.00
12/20/22	AMIEL	Emails with potential purchaser re: sale diligence	B006	0.10	60.00
12/20/22	AMIEL	Emails with M. Lunn and committee re: revised APA	B006	0.10	60.00
12/20/22	AMIEL	Emails with S. Borovinskaya re: revised bid procedures	B006	0.10	60.00
12/20/22	AMIEL	Review revised APA (0.1); emails with YCST team and stalking horse re: same (0.2)	B006	0.30	180.00
12/20/22	CGREA	Follow up on remaining disclosure schedule issues and resolution of same	B006	0.60	696.00
12/20/22	CGREA	Conference with M. Lunn re: APA revisions	B006	0.30	348.00
12/20/22	CGREA	Review and revise APA and related follow up	B006	2.10	2,436.00
12/20/22	CGREA	Multiple emails with Cooley and YCST team re: APA issues and disclosure schedule issues	B006	0.40	464.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/20/22	MLUNN	Call with J. Brown re: A&R APA	B006	0.50	457.50
12/20/22	MLUNN	Correspondence with E. Walker re: sale and modified APA (.2); confer with C. Grear re: same (.2)	B006	0.40	366.00
12/20/22	MLUNN	Correspondence and call with B. Hurley re: sale issues and bid procedures hearing	B006	0.30	274.50
12/20/22	MLUNN	Review draft A&R APA (.8); work with C. Grear (.3); correspondence with UCC (.2); review revisions and draft A&R APA and correspondence YCST team and correspondence with Cooley (.6)	B006	1.90	1,738.50
12/20/22	MLUNN	Call with B. Bacal re: A&R APA and bid process	B006	0.30	274.50
12/20/22	MLUNN	Review revisions to disclosure schedule and correspondence with UCC	B006	0.30	274.50
12/20/22	MLUNN	Call with B. Smith re: sale process	B006	0.40	366.00
12/20/22	MLUNN	Work with A. Mielke re: bid procedures and interim DIP hearing issues	B006	0.40	366.00
12/20/22	MNEST	Review revised APA turn from buyer (.4); revisions/reversion of Debtor re: same (.3); correspondence with potential bidders re: process and diligence (.3)	B006	1.00	1,105.00
12/20/22	SBORO	Incorporate Canaccord's edits to declaration ISO bidding procedures	B006	0.20	90.00
12/20/22	SBORO	Update declaration ISO bidding procedures and send to Canaccord team	B006	0.20	90.00
12/21/22	AMIEL	Review revised declaration in support of bid procedures	B006	0.10	60.00
12/21/22	AMIEL	Confer with E. Walker re: comments to bid procedures order	B006	0.10	60.00
12/21/22	AMIEL	Emails with claims agent re: service of sale notice	B006	0.10	60.00
12/21/22	AMIEL	Emails with B. Hurley re: revised bid procedures declaration	B006	0.10	60.00
12/21/22	AMIEL	Emails with J. Policano re: vendor analysis	B006	0.10	60.00
12/21/22	AMIEL	Revise draft vendor communications	B006	0.20	120.00
12/21/22	AMIEL	Emails with E. Green re: vendor issues	B006	0.10	60.00
12/21/22	AMIEL	Review, revise, DIP order, bid procedures order and documents and incorporate comments from interested parties in advance of hearing	B006	3.20	1,920.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/21/22	AMIEL	Confer with M. Lunn re: revisions to bid procedures order (0.2); emails with B. Bacal and M. Lunn re: same (0.2)	B006	0.40	240.00
12/21/22	AMIEL	Review revised APA and schedules	B006	0.20	120.00
12/21/22	AMIEL	Review and revise notice of revised APA	B006	0.10	60.00
12/21/22	AMIEL	Emails with YCST team re: APA and disclosure schedules	B006	0.20	120.00
12/21/22	CGREA	Multiple emails with Cooley and YCST team re: open items on APA and schedules together with revisions to each	B006	0.40	464.00
12/21/22	CGREA	Conference with M. Lunn re: APA issues and revisions	B006	0.20	232.00
12/21/22	CGREA	Review and revise disclosure schedules	B006	0.80	928.00
12/21/22	CGREA	Telephone conference with YCST team and Winc re: open issues on schedules and resolution of same	B006	0.90	1,044.00
12/21/22	CGREA	Telephone conference with Cooley and YCST team re: hearing issues and revisions to APA and related schedule issues	B006	0.70	812.00
12/21/22	CGREA	Work on schedule issues with K. Norton	B006	0.40	464.00
12/21/22	CGREA	Review and analyze further revised APA received from Cooley	B006	0.20	232.00
12/21/22	CGREA	Review and revise APA to reflect change from equity to asset purchase	B006	0.60	696.00
12/21/22	MLUNN	Negotiate A&R APA with Cooley and work with C. Grear re: same	B006	2.20	2,013.00
12/21/22	MLUNN	Review and analyze UCC objection to bid procedures and DIP (1.4); work with UCC to resolve objection, including multiple calls and correspondence (1.9); work with Cooley and MNAT re: UCC resolution (.9)	B006	4.20	3,843.00
12/21/22	MLUNN	Review and revise declaration in support of bid procedures (1.1); correspondence with E. Walker (.3); call with C. Miller (.2); work with Canaccord team (.6)	B006	2.20	2,013.00
12/21/22	MLUNN	Bid procedures hearing prep with Canaccord	B006	0.50	457.50
12/21/22	MLUNN	Call with B. Smith re: APA and hearing	B006	0.20	183.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/21/22	MLUNN	Attention to issues re: APA disclosure schedules	B006	0.80	732.00
12/21/22	MNEIB	Prepare for evidentiary hearing on bid procedures motion and interim DIP motion	B006	3.70	2,960.00
12/21/22	MNEIB	Analysis re: Committee omnibus objection to bid procedures and DIP	B006	0.50	400.00
12/21/22	MNEIB	Meeting with M. Lunn and FA reps re: bid procedures hearing prep and related issues	B006	0.60	480.00
12/21/22	MNEST	Numerous correspondence with Committee/lender/buyer and Debtor advisors re: committee issues re: sale/DIP (.7); review Committee objection re: same (.5); teleconference/correspondence with M. Lunn re: same (.3)	B006	1.50	1,657.50
12/21/22	SBORO	Edit sale notice to conform to revised bidding procedures	B006	0.80	360.00
12/21/22	SBORO	Review SOFA/ statement of assets and liabilities updated work plans and documents	B006	0.50	225.00
12/21/22	SBORO	Correspondence with A. Mielke and Canaccord re: declaration ISO bid procedures	B006	0.20	90.00
12/21/22	SBORO	Work with A. Mielke and T. Bollman re: notice of revised bid procedures and bid procedures order	B006	1.00	450.00
12/22/22	AMIEL	Emails with J. Britton re: potential bidder	B006	0.10	60.00
12/22/22	AMIEL	Emails with J. Brooks re: mortgage lien search	B006	0.10	60.00
12/22/22	AMIEL	Emails with M. Lunn and board re: sale process update	B006	0.10	60.00
12/22/22	AMIEL	Emails with K. Pleines re: vendor issues	B006	0.10	60.00
12/22/22	AMIEL	Revise bid procedures order to conform to court's comments (0.4); review and revise COC for revised order (0.2); emails with interested parties re: same (0.2)	B006	0.80	480.00
12/22/22	AMIEL	Emails with YCST team re: revised sale documents	B006	0.30	180.00
12/22/22	AMIEL	Review, revise, and finalize sale notice for filing (0.4); emails with interested parties re: same (0.2)	B006	0.60	360.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/22/22	AMIEL	Emails with B. Davies and M. Lunn re: process letter (0.1); review and revise same (0.3)	B006	0.40	240.00
12/22/22	AMIEL	Confer with K. Pleines and C. Brault re: misc. case issues	B006	0.20	120.00
12/22/22	AMIEL	Emails with client and K. Pleines re: vendor	B006	0.10	60.00
12/22/22	CGREA	Further revise APA and schedules to correct errors and insert missing attachments	B006	0.90	1,044.00
12/22/22	CGREA	Telephone conference with A. Mielke re: APA issues	B006	0.10	116.00
12/22/22	CGREA	Review and analyze issues with respect to additional contracts raised by Cooley	B006	0.20	232.00
12/22/22	CGREA	Review and analyze final APA for filing with Court	B006	0.20	232.00
12/22/22	CGREA	Revise and finalize disclosure schedule	B006	1.60	1,856.00
12/22/22	JBROO	Emails from Epiq team re: sale and cure notices	B006	0.10	45.00
12/22/22	JBROO	Review and analyze revised bid procedures order	B006	0.10	45.00
12/22/22	JBROO	Emails with A. Mielke and T. Bollman re: filing of certification of counsel and revised bid procedures order	B006	0.10	45.00
12/22/22	JBROO	Review and analyze notice of revised bid procedures order	B006	0.10	45.00
12/22/22	JBROO	Emails with A. Mielke and Cooley team re: revised bid procedures order	B006	0.20	90.00
12/22/22	JBROO	Emails with A. Mielke re: revisions to bid procedures order	B006	0.10	45.00
12/22/22	JBROO	Review and analyze certification of counsel for revised bid procedures order	B006	0.10	45.00
12/22/22	JBROO	Revise and analyze sale notice	B006	0.30	135.00
12/22/22	MLUNN	Review revised bid process letter (.2); and correspondence with B. Hurley re: same (.2); review and revise proposed cover correspondence to proposed bidders (.3)	B006	0.70	640.50
12/22/22	MLUNN	Finalize declaration in support of bid procedures and work with M. Ley resame	B006	0.60	549.00
12/22/22	MLUNN	Attention to sale process issues and work with B. Hurley re: same	B006	0.40	366.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/22/22	MNEIB	Prepare for evidentiary hearing on bid procedures motion and interim DIP	B006	1.60	1,280.00
12/22/22	MNEST	Summary review of APA revisions and drafts and assumed contracts and liabilities schedules (.7); correspond with Committee re: same (.2)	B006	0.90	994.50
12/22/22	SBORO	Work with A. Mielke and T. Bollman re: notice of revised bid procedures/bid procedures order	B006	0.90	405.00
12/22/22	TBOLL	Finalize for filing notice of revised APA	B006	0.20	65.00
12/22/22	TBOLL	Finalize for filing declaration in support of bidding procedures	B006	0.20	65.00
12/22/22	TBOLL	Finalize for filing notice of filing of revised bidding procedures documents	B006	0.30	97.50
12/22/22	TBOLL	Prepare (.4) and finalize for filing (.2) certification of counsel re: bidding procedures order	B006	0.60	195.00
12/22/22	TBOLL	Finalize for filing notice of sale hearing and auction	B006	0.20	65.00
12/23/22	AMIEL	Emails with YCST team re: sale data room	B006	0.20	120.00
12/23/22	AMIEL	Emails with client re: vendor issue	B006	0.10	60.00
12/23/22	AMIEL	Emails with K. Norton re: disclosure schedules (0.1); emails with investment bank and K. Norton re: data room documents (0.3)	B006	0.40	240.00
12/23/22	AMIEL	Emails with B. Hunt re: service of sale notice	B006	0.10	60.00
12/23/22	AMIEL	Emails with client re: surety bond	B006	0.10	60.00
12/23/22	CGREA	Review and analyze issues with respect to additional due diligence items added to data room and related emails re: same	B006	0.20	232.00
12/23/22	KNORT	Email from Buyer regarding additional data site uploads; Email from A. Mielke re: same; Email from Tyler Stahl at Winc re: same; Email to Buyer re: same; Email from A. Mielke re: IP Schedule; Respond accordingly; Email from A. Mielke re: Canaccord request for final documents; Pulling documents and sending	B006	0.80	360.00
12/23/22	MNEST	Overview of final form of APA/schedules, notice and mailing to parties	B006	0.50	552.50

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<u>Date</u>	<u>Initials</u>	Description	Task	<u>Hours</u>	Amount
12/23/22	SBORO	Review Epiq's schedule re: cure notice	B006	0.40	180.00
12/26/22	AMIEL	Emails with K. Pleines and C. Brault re: liabilities analysis	B006	0.10	60.00
12/26/22	AMIEL	Emails with YCST team re: vendor agreements	B006	0.20	120.00
12/26/22	MLUNN	Attention to sale issues and related contract issues	B006	0.30	274.50
12/27/22	AMIEL	Teleconference with M. Lunn, K. Pleines, and J. Policano re: liability analysis	B006	1.20	720.00
12/27/22	AMIEL	Review and analyze liability data (0.5); emails with K. Pleines re: same (0.3)	B006	0.80	480.00
12/27/22	AMIEL	Emails with B. Hurley re: sale diligence	B006	0.10	60.00
12/27/22	AMIEL	Emails with M. Lunn and B. Hurley re: committee issues	B006	0.20	120.00
12/27/22	JBROO	Emails with Committee counsel re: comments to proposed final orders	B006	0.10	45.00
12/27/22	JBROO	Incorporating global revisions to proposed final orders	B006	0.50	225.00
12/27/22	MLUNN	Review claims analysis re: assumed liabilities under proposed sale (.2) and related call with RPA and A. Mielke (.6)	B006	0.80	732.00
12/27/22	MLUNN	Attention to sale issues, including correspondence re: cure schedule, correspondence with Canaccord, and review tracker	B006	0.40	366.00
12/27/22	MLUNN	Call with A. Mielke re: sale issues	B006	0.50	457.50
12/28/22	AMIEL	Confer with counsel for vendor re: case issues	B006	0.10	60.00
12/28/22	AMIEL	Emails with B. Hurley re: committee diligence	B006	0.10	60.00
12/28/22	AMIEL	Emails with M. Lunn re: sale order	B006	0.10	60.00
12/28/22	AMIEL	Confer with S. Borovinskaya re: sale order	B006	0.10	60.00
12/28/22	AMIEL	Emails with K. Pleines re: open purchase orders	B006	0.10	60.00
12/28/22	AMIEL	Emails with K. Pleines re: liability analysis (0.3); review and revise same (0.3); emails with committee counsel and B. Bacal re: same (0.1)	B006	0.70	420.00
12/28/22	AMIEL	Confer with R. Zotovich re: vendor issues	B006	0.30	180.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/28/22	JBROO	Revise and analyze certain critical vendor agreement	B006	0.30	135.00
12/28/22	JBROO	Emails with YCST team re: vendor agreement issues	B006	0.10	45.00
12/28/22	MLUNN	Correspondence with A. Mielke re: sale order	B006	0.10	91.50
12/28/22	MLUNN	Review assumed liabilities analysis and related correspondence with A. Mielke	B006	0.20	183.00
12/28/22	MLUNN	Correspondence and call with J. Brown re: sale issues (.3); correspondence with S. Borovinskaya re: sale order (.2)	B006	0.50	457.50
12/28/22	MNEST	Review assumed liabilities (.4) and correspond with Committee counsel/YCST re: same (.3)	B006	0.70	773.50
12/28/22	SBORO	Draft sale order	B006	2.70	1,215.00
12/28/22	TBOLL	Finalize for filing notice of possible assumption & assignment and cure amounts	B006	0.30	97.50
12/29/22	AMIEL	Emails with B. Bacal re: sale process	B006	0.10	60.00
12/29/22	AMIEL	Emails with client re: surety bond	B006	0.10	60.00
12/29/22	AMIEL	Emails with B. Bacal re: sale diligence	B006	0.10	60.00
12/29/22	AMIEL	Emails with M. Lunn and B. Bacal re: sale process update	B006	0.10	60.00
12/29/22	AMIEL	Emails with committee counsel re: sale and diligence issues	B006	0.60	360.00
12/29/22	AMIEL	Review sale order	B006	0.20	120.00
12/29/22	MLUNN	Review and analyze UCC additional sale diligence and issues with APA and disclosure schedules	B006	0.30	274.50
12/29/22	MLUNN	Correspondence with B. Bacal re: sale process update	B006	0.10	91.50
12/29/22	SBORO	Review and revise sale order and send to M. Lunn for review	B006	1.20	540.00
12/30/22	AMIEL	Emails with investment banker team and M. Lunn re: sale materials (0.1); review same (0.1)	B006	0.20	120.00
12/30/22	AMIEL	Emails with S. Borovinskaya re: sale order	B006	0.10	60.00
12/30/22	AMIEL	Review and analyze NDA	B006	0.50	300.00

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/30/22	MLUNN	Review and revise proposed sale order and related correspondence	B006	1.30	1,189.50
12/30/22	MLUNN	Call with A. Mielke and RPA re: assumed liability and sale issues	B006	1.00	915.00
12/30/22	MLUNN	Call with Canaccord re: sale process updated (.6); review responses to UCC information request for sale process update (.3)	B006	0.90	823.50
12/30/22	SBORO	Review NDA changes	B006	0.60	270.00
12/30/22	SBORO	Incorporate A. Mielke comments to CNOs	B006	0.20	90.00
12/30/22	SBORO	Review M. Lunn comments to sale order and revise same	B006	1.90	855.00
12/30/22	SBORO	Run and review redline re: sale order	B006	0.90	405.00
12/31/22	AMIEL	Emails with C. Brault, B. Bacal and M. Lunn re: sale communications	B006	0.10	60.00
12/31/22	MLUNN	Correspondence and call with B. Hurley re: sale process issues	B006	0.50	457.50
12/01/22	AMIEL	Emails with C. Brault re: vendor claims	B007	0.20	120.00
12/05/22	JBROO	Draft Canaccord 327 retention application	B007	0.80	360.00
12/06/22	JBROO	Review and analyze email from T. Stahl re: cure notice and amounts	B007	0.10	45.00
12/07/22	JBROO	Emails with S. Borovinskaya, C. Brault and K. Pleines re: critical vendor question	B007	0.60	270.00
12/07/22	JBROO	Revise and analyze critical vendor agreement	B007	0.40	180.00
12/07/22	JBROO	Emails with A. Mielke, C. Brault and K. Pleines re: critical vendor question	B007	0.10	45.00
12/07/22	JBROO	Emails with YCST, RPA, and Winc teams re: critical vendor question	B007	0.10	45.00
12/07/22	MLUNN	Correspondence with J. Rawlins re: claim issue	B007	0.10	91.50
12/08/22	AMIEL	Emails with claims agent re: service	B007	0.10	60.00
12/08/22	JBROO	Draft form of critical vendor agreement	B007	0.40	180.00
12/08/22	JBROO	Follow-up call with K. Pleines re: critical vendor question	B007	0.10	45.00
12/08/22	JBROO	Confer with K. Pleines re: critical vendor question	B007	0.10	45.00

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<u>Date</u> 12/09/22	<u>Initials</u> JBROO	<u>Description</u> Research re: critical vendor issues	Task B007	<u>Hours</u> 0.10	<u>Amount</u> 45.00
12/09/22	JBROO	Research re: critical vendor issues	B007	0.10	43.00
12/16/22	JBROO	Revise and analyze proposed final taxes order	B007	0.10	45.00
12/17/22	MLUNN	Review critical vendor claim analysis and amounts	B007	0.30	274.50
12/22/22	MLUNN	Attention to critical vendor issue	B007	0.20	183.00
12/23/22	AMIEL	Emails with creditor re: claim	B007	0.10	60.00
12/26/22	AMIEL	Emails with client re: lender claim	B007	0.10	60.00
12/26/22	MLUNN	Attention to critical vendor issues	B007	0.30	274.50
12/26/22	SBORO	Respond to M. Lunn re: critical vendor agreement	B007	0.50	225.00
12/29/22	AMIEL	Emails with C. Brault re: lender claim	B007	0.10	60.00
12/30/22	AMIEL	Emails with J. Kesselman re: claims	B007	0.10	60.00
12/30/22	JBROO	Revise final proposed vendor order	B007	0.10	45.00
12/01/22	AMIEL	Confer with M. Lunn (x2) re: case issues	B008	0.40	240.00
12/01/22	AMIEL	Emails with lender's counsel re: case update	B008	0.10	60.00
12/01/22	AMIEL	Confer with J. Brown (multiple) re: case issues	B008	1.00	600.00
12/01/22	AMIEL	Confer with B. Smith re: case issues	B008	0.20	120.00
12/01/22	AMIEL	Confer with J. Policano re: case issues	B008	0.20	120.00
12/02/22	AMIEL	Teleconference with YCST team, client, and RPA team re: case preparation and case strategy (0.4); follow up with T. Stahl and B. Smith re: vendor issues (0.2)	B008	0.60	360.00
12/02/22	AMIEL	Emails with YCST team re: case preparation and strategy	B008	0.50	300.00
12/03/22	AMIEL	Confer with M. Lunn re: case preparation and strategy	B008	0.50	300.00
12/03/22	AMIEL	Confer with J. Brown (multiple) re: case issues	B008	0.90	540.00
12/05/22	AMIEL	Confer with E. Green re: case issues	B008	0.10	60.00

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<u>Date</u> 12/05/22	<u>Initials</u> AMIEL	<u>Description</u> Confer with J. Brown re: case issues	Task B008	<u>Hours</u> 0.30	Amount 180.00
12/05/22	AMIEL	Teleconference with client, RPA team and YCST team re: case preparation and	B008	0.50	300.00
12/05/22	JBROO	strategy Conference with Winc, RPA, YCST and Epiq teams re: first day hearing (.5); revise and analyze internal notes re: same (.1)	B008	0.60	270.00
12/06/22	AMIEL	Confer with J. Brown re: case issues	B008	0.20	120.00
12/06/22	AMIEL	Emails with D. Penn re: bankruptcy claims and issues	B008	0.10	60.00
12/06/22	AMIEL	Emails with T. Stahl re: delisting and related issues	B008	0.10	60.00
12/06/22	AMIEL	Review and revise notice of first day orders and second day hearing and COC for interim DIP order	B008	0.20	120.00
12/07/22	AMIEL	Confer with T. Bollman re: pleadings	B008	0.10	60.00
12/07/22	AMIEL	Confer with B. Smith re: case issues	B008	0.10	60.00
12/07/22	AMIEL	Confer with J. Brooks re: case issues	B008	0.10	60.00
12/07/22	AMIEL	Confer with M. Lunn re: case issues	B008	0.30	180.00
12/07/22	AMIEL	Confer with J. Brooks re: case issues	B008	0.10	60.00
12/08/22	AMIEL	Emails with M. Lunn re: case issues	B008	0.10	60.00
12/08/22	AMIEL	Emails with M. Lunn re: case update	B008	0.10	60.00
12/08/22	AMIEL	Confer with J. Mintz re: case issues	B008	0.20	120.00
12/08/22	AMIEL	Confer with S. Borovinskaya re: case issues	B008	0.10	60.00
12/08/22	AMIEL	Emails with E. Green re: vendor issues	B008	0.10	60.00
12/08/22	AMIEL	Confer with J. Brooks re: case issues	B008	0.20	120.00
12/08/22	AMIEL	Confer with M. Lunn re: case issues	B008	0.10	60.00
12/09/22	AMIEL	Confer with M. Lunn re: case issues and work streams	B008	0.70	420.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	Amount
12/09/22	MLUNN	Update call with A. Mielke	B008	0.50	457.50
12/12/22	AMIEL	Video conference with RPA team and M. Lunn re: budget and case issues	B008	0.40	240.00
12/12/22	AMIEL	Confer with J. Brooks re: case issues	B008	0.20	120.00
12/12/22	AMIEL	Confer with B. Smith re: case issues	B008	0.10	60.00
12/12/22	JBROO	Attend update call with YCST, Winc, RPA and Epiq teams	B008	0.40	180.00
12/13/22	AMIEL	Emails with M. Lunn re: case strategy and issues	B008	0.10	60.00
12/13/22	AMIEL	Confer with B. Smith re: case issues	B008	0.20	120.00
12/13/22	AMIEL	Confer with M. Lunn re: case issues and strategy	B008	0.40	240.00
12/14/22	AMIEL	Confer with T. Stahl re: case issues	B008	0.10	60.00
12/14/22	AMIEL	Teleconference with client, YCST, and RPA teams re: case work streams and misc. issues	B008	0.60	360.00
12/14/22	AMIEL	Confer with M. Lunn re: case issues	B008	0.20	120.00
12/14/22	AMIEL	Emails with J. Brooks re: case status conference call	B008	0.10	60.00
12/14/22	AMIEL	Confer with S. Borovinskaya re: case issues	B008	0.10	60.00
12/14/22	JBROO	Attend status update call with YCST, Winc, Epiq and RPA teams	B008	0.60	270.00
12/14/22	SBORO	Status update call with company	B008	0.50	225.00
12/15/22	JBROO	Attend status call with YCST, Winc, RPA, and Epiq teams	B008	0.50	225.00
12/16/22	AMIEL	Emails with YCST team re: case update	B008	0.10	60.00
12/16/22	AMIEL	Teleconference with client re: case updates and work streams	B008	0.40	240.00
12/16/22	AMIEL	Emails with lenders re: case issues	B008	0.10	60.00
12/16/22	AMIEL	Teleconference with committee re: case issues	B008	0.80	480.00
12/16/22	JBROO	Attend status call with YCST, Winc, RPA and Epiq teams	B008	0.40	180.00
12/16/22	MLUNN	Call with Committee counsel	B008	0.80	732.00

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<u>Date</u>	<u>Initials</u>	Description	Task	<u>Hours</u>	Amount
12/16/22	MNEST	Teleconference with committee counsel	B008	0.80	884.00
12/18/22	AMIEL	Teleconference with committee counsel, RPA team, and YCST team re: case issues	B008	0.80	480.00
12/19/22	AMIEL	Confer with B. Smith re: operational issues	B008	0.10	60.00
12/19/22	AMIEL	Emails with client and K. Pleines re: case issues (0.1); video conference re: same (1.2)	B008	1.30	780.00
12/19/22	AMIEL	Emails with M. Nestor and M. Lunn re: case strategy	B008	0.10	60.00
12/20/22	AMIEL	Confer with M. Lunn re: case issues	B008	0.20	120.00
12/20/22	AMIEL	Confer with K. Pleines re: case issues	B008	0.20	120.00
12/20/22	AMIEL	Teleconference with M. Lunn and RPA team re: case issues in advance of committee call (0.6); Teleconference with M. Lunn and committee counsel re: case issues (0.6)	B008	1.20	720.00
12/20/22	AMIEL	Confer with B. Smith re: case issues	B008	0.10	60.00
12/20/22	AMIEL	Emails with client re: operational issues	B008	0.10	60.00
12/20/22	AMIEL	Emails with committee counsel re: case issues	B008	0.10	60.00
12/20/22	MLUNN	Call with Committee (.7) and follow-up with A. Mielke and J. Brown (.2)	B008	0.90	823.50
12/21/22	AMIEL	Teleconference with M. Lunn and lender's counsel re: revised budget and related APA	B008	0.50	300.00
12/21/22	AMIEL	Confer with M. Lunn re: misc. case issues	B008	0.30	180.00
12/22/22	AMIEL	Confer with B. Hunt re: misc. case issues	B008	0.30	180.00
12/27/22	AMIEL	Confer with B. Smith re: case issues	B008	0.30	180.00
12/27/22	AMIEL	Confer (multiple) with K. Pleines re: misc. case issues	B008	0.60	360.00
12/27/22	AMIEL	Confer (multiple) with J. Brown re: case issues	B008	0.20	120.00
12/27/22	AMIEL	Teleconference (multiple) with M. Lunn re: misc. case issues	B008	0.70	420.00
12/28/22	AMIEL	Confer with M. Lunn (multiple) re: case issues	B008	0.20	120.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/28/22	AMIEL	Review committee diligence request and APA issues	B008	0.20	120.00
12/28/22	AMIEL	Confer with K. Pleines re: misc. case issues	B008	0.30	180.00
12/28/22	AMIEL	Confer with J. Brooks re: case issues	B008	0.20	120.00
12/29/22	AMIEL	Confer with M. Lunn re: budget and case issues	B008	0.40	240.00
12/29/22	AMIEL	Teleconference with M. Lunn and C. Grear re: sale and case issues	B008	2.10	1,260.00
12/29/22	AMIEL	Teleconference with M. Lunn and committee counsel re: case issues	B008	1.10	660.00
12/29/22	MLUNN	Call and meeting with A. Mielke and C. Grear re: UCC diligence issues, APA questions, review and revise critical vendor order, cash management order, and DIP order, and strategy discussion regarding next steps	B008	2.00	1,830.00
12/29/22	MLUNN	Call with UCC re: various issues, including Canaccord, DIP and sale	B008	1.10	1,006.50
12/30/22	AMIEL	Teleconference with M. Lunn and committee counsel re: case issues	B008	0.50	300.00
12/30/22	AMIEL	Confer with B. Smith re: case issues	B008	0.10	60.00
12/30/22	AMIEL	Confer with J. Brown re: case issues	B008	0.20	120.00
12/14/22	AMIEL	Emails with S. Borovinskaya and K. Pleines re: automatic stay demands	B009	0.10	60.00
12/14/22	SBORO	Draft letter re: automatic stay to Brex	B009	0.90	405.00
12/15/22	AMIEL	Review and revise draft demand letters	B009	0.20	120.00
12/15/22	AMIEL	Confer with S. Borovinskaya re: stay issues	B009	0.10	60.00
12/15/22	SBORO	Discuss Brex issue with J. Brooks	B009	0.30	135.00
12/15/22	SBORO	Finalize letter to Brex re: automatic stay	B009	0.60	270.00
12/15/22	SBORO	Draft letter to Clearco re: automatic stay	B009	0.80	360.00
12/15/22	SBORO	Draft letter to Brex re: automatic stay	B009	0.30	135.00
12/01/22	AMIEL	Emails with M. Lunn re: creditor inquiry	B013	0.10	60.00

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12/01/22	MLUNN	Respond to credit inquiries	B013	0.30	274.50
12/02/22	AMIEL	Emails with client re: creditor inquiry	B013	0.20	120.00
12/02/22	AMIEL	Emails with T. Stahl re: creditor issues	B013	0.10	60.00
12/02/22	JBROO	Review and analyze creditor inquiry from Melville Capital	B013	0.10	45.00
12/06/22	AMIEL	Emails with C. Brault re: creditor inquiry	B013	0.10	60.00
12/06/22	AMIEL	Emails with J. Hawkins re: creditor inquiry	B013	0.10	60.00
12/06/22	JBROO	Review email from Epiq team re: creditor inquiry	B013	0.10	45.00
12/07/22	AMIEL	Respond to creditor inquiry	B013	0.10	60.00
12/08/22	AMIEL	Emails with J. Brooks re: creditor inquiry and review documents re: same	B013	0.20	120.00
12/08/22	AMIEL	Emails with S. Borovinskaya re: creditor inquiry	B013	0.10	60.00
12/08/22	JBROO	Email to YCST team re: CA Department of Agriculture inquiry	B013	0.10	45.00
12/08/22	JBROO	Emails with YCST team and R. Gadsberry re: licensing inquiry	B013	0.60	270.00
12/09/22	AMIEL	Confer with creditor re: claim	B013	0.10	60.00
12/09/22	AMIEL	Respond to creditor inquiry	B013	0.10	60.00
12/12/22	AMIEL	Emails with R. Amporfro re: creditor inquiries	B013	0.10	60.00
12/12/22	AMIEL	Emails with counsel for vendor re: claim	B013	0.10	60.00
12/12/22	AMIEL	Emails with M. Lunn re: creditor inquiry	B013	0.10	60.00
12/12/22	AMIEL	Emails with client and S. Borovinskaya re: vendor inquiry	B013	0.10	60.00
12/12/22	AMIEL	Respond to creditor inquiry	B013	0.10	60.00
12/12/22	JBROO	Review and analyze email from R. Gadsberry re: licensing inquiry	B013	0.10	45.00
12/12/22	JBROO	Emails with M. Lunn and A. Mielke re: CA Department of Agriculture licensing inquiry	B013	0.10	45.00
12/13/22	JBROO	Emails with M. Lunn and A. Mielke re: Natural Merchants inquiry	B013	0.20	90.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/14/22	AMIEL	Review creditor inquiry (0.1) ; emails with T. Stahl re: same (0.1)	B013	0.10	60.00
12/15/22	AMIEL	Emails with J. Leamy and client re: creditor inquiry	B013	0.10	60.00
12/15/22	AMIEL	Draft response to FINRA inquiry	B013	0.60	360.00
12/15/22	JBROO	Emails with counsel to Waste Management re: final utility order	B013	0.10	45.00
12/16/22	AMIEL	Review and finalize letter response to creditor	B013	0.20	120.00
12/16/22	JBROO	Emails with A. Mielke and Winc team re: critical vendor agreement	B013	0.10	45.00
12/19/22	AMIEL	Emails with s. Borovinskaya re: creditor inquiry	B013	0.10	60.00
12/19/22	AMIEL	Emails with M. Heimann re: creditor issues	B013	0.10	60.00
12/20/22	AMIEL	Emails with creditor's counsel re: credit card processing issues	B013	0.10	60.00
12/21/22	AMIEL	Review creditor inquiry	B013	0.10	60.00
12/22/22	AMIEL	Emails with vendor re: bankruptcy	B013	0.10	60.00
12/23/22	AMIEL	Emails with J. Brooks re: creditor inquiry	B013	0.10	60.00
12/23/22	AMIEL	Emails with S. Borovinskaya re: creditor issues	B013	0.10	60.00
12/23/22	JBROO	Confer with counsel to Squarespace re: security deposit questions	B013	0.10	45.00
12/23/22	JBROO	Emails with A. Mielke re: Squarespace deposit inquiry	B013	0.10	45.00
12/28/22	AMIEL	Review creditor inquiry	B013	0.10	60.00
12/28/22	AMIEL	Emails with creditor red: creditor inquiry	B013	0.10	60.00
12/28/22	AMIEL	Emails with T. Bisconti and M. Lunn re: creditor inquiry/issues	B013	0.20	120.00
12/28/22	JBROO	Emails with YCST team and creditor counsel re: inquiry	B013	0.10	45.00
12/29/22	AMIEL	Emails with S. Borovinskaya re: creditor inquiry	B013	0.10	60.00
12/02/22	AMIEL	Draft email update to board	B014	0.20	120.00
12/02/22	JBROO	Review and revise cash management motion	B014	0.10	45.00

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<u>Date</u>	<u>Initials</u>	Description	Task	<u>Hours</u>	<u>Amount</u>
12/02/22	JBROO	Emails with YCST team re: lien searches	B014	0.20	90.00
12/03/22	AMIEL	Confer with M. Lunn re: governance issues	B014	0.20	120.00
12/03/22	AMIEL	Review governance documents and analyze governance issues	B014	0.50	300.00
12/05/22	JBROO	Emails with K. Luongo re: lien search results	B014	0.10	45.00
12/05/22	KLUON	Order PA UCC searches for Winc, Inc., BWSC, LLC, and Winc Lost Poet, LLC; email to J. Brooks re: same	B014	0.20	61.00
12/06/22	AMIEL	Emails with M. Lunn re: revised APA for board meeting	B014	0.10	60.00
12/07/22	MLUNN	Board call re: APA	B014	0.80	732.00
12/07/22	MNEST	Prepare for and participate on board call re: update and next steps (.8); confer with YCST/advisors/board members re: same (.4)	B014	1.20	1,326.00
12/08/22	JBROO	Emails with K. Luongo re: lien search results	B014	0.10	45.00
12/08/22	KLUON	Organize and email PA UCC searches for BWSC, LLC, Winc Lost Poet, LLC, and Winc, Inc. to J. Brooks	B014	0.20	61.00
12/09/22	AMIEL	Review and revise draft 8-k	B014	0.20	120.00
12/09/22	MLUNN	Call with B. Smith re: board meetings and related business issues	B014	0.30	274.50
12/09/22	MNEST	Teleconference with board members r: pending issues (.7); correspond re: communication plan (.2)	B014	0.90	994.50
12/12/22	MLUNN	Review surety bond request from California and related correspondence with J. Brooks and A. Mielke	B014	0.20	183.00
12/13/22	JBROO	Confer with A. Clarke re: mortgage search diligence	B014	0.10	45.00
12/13/22	JBROO	Emailed A. Clarke re: mortgage search	B014	0.20	90.00
12/13/22	MLUNN	Analyze CA request for bond and review research re: same, including related correspondence	B014	0.30	274.50
12/14/22	MLUNN	Review insurance issues	B014	0.20	183.00
12/14/22	SBORO	Review insurance policies for STP policy in response to prepetition lender's email	B014	0.50	225.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	Task	Hours	Amount
12/15/22	MLUNN	Call with A. Mielke re: various issues, including bid procedures and final DIP	B014	0.30	274.50
12/16/22	AMIEL	Emails with T. Stahl re: board minutes	B014	0.10	60.00
12/20/22	AMIEL	Emails with board re: sale updates	B014	0.10	60.00
12/20/22	AMIEL	Review board update communications	B014	0.10	60.00
12/20/22	AMIEL	Emails with T. Stahl re: SEC filing compliance and analyze issues re: same	B014	0.20	120.00
12/20/22	MLUNN	Memo to board re: update on financing and sale process	B014	0.40	366.00
12/21/22	AMIEL	Emails with M. Lunn and B. Bacal and board re: sales update	B014	0.10	60.00
12/22/22	AMIEL	Emails with client re: 8-k filings	B014	0.10	60.00
12/22/22	MLUNN	Memos (x2) to the board summarizing current developments and revisions to APA and bid process	B014	0.50	457.50
12/22/22	MNEST	Review board correspondence re: state of play, financing, sale process, and resolution of Committee issues	B014	0.30	331.50
12/26/22	AMIEL	Review and revise committee bylaws (0.4); emails with M. Lunn and committee counsel re: same (0.1)	B014	0.50	300.00
12/26/22	MNEST	Review Committee by laws/revisions from YCST re: same	B014	0.30	331.50
12/29/22	AMIEL	Emails with client re: SEC reporting	B014	0.10	60.00
12/08/22	AMIEL	Emails with T. Stahl re: employee issues	B015	0.10	60.00
12/11/22	AMIEL	Emails with C. Brault re: employee issues	B015	0.10	60.00
12/11/22	AMIEL	Review draft employee communication and emails with M. Lunn re: same	B015	0.10	60.00
12/12/22	AMIEL	Emails with T. Stahl re: equity plans	B015	0.10	60.00
12/13/22	AMIEL	Confer with T. Stahl re: employee equity plans	B015	0.10	60.00
12/19/22	MLUNN	Correspondence with C. Miller and A. Mielke re: employee question and issue	B015	0.20	183.00
12/01/22	JBROO	Revise and analyze YCST 327 retention application	B017	0.10	45.00
12/01/22	JBROO	Revise and analyze RPA 327 retention application	B017	0.50	225.00

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12/02/22	JBROO	Review and revise Epiq 156(c) application	B017	0.10	45.00
12/02/22	JBROO	Revise and analyze RPA 327 retention application	B017	0.50	225.00
12/02/22	JBROO	Revise and analyze Epiq 327 retention application	B017	0.10	45.00
12/02/22	JBROO	Revise and analyze YCST 327 retention application	B017	0.30	135.00
12/05/22	AMIEL	Emails with J. Brooks and M. Lunn re: retention application	B017	0.10	60.00
12/06/22	JBROO	Emails with A. Mielke re: Canaccord retention application	B017	0.10	45.00
12/06/22	JBROO	Review and revise Canaccord retention application	B017	0.90	405.00
12/07/22	JBROO	Email to B. Bacal re: Canaccord retention application	B017	0.10	45.00
12/08/22	AMIEL	Emails with J. Brooks re: engagement agreement (0.1); confer with J. Brooks re: retention application (0.2)	B017	0.30	180.00
12/08/22	AMIEL	Emails with B. Hunt re: Epiq fees	B017	0.10	60.00
12/08/22	AMIEL	Emails with J. Brooks re: OCP motion	B017	0.10	60.00
12/08/22	JBROO	Emails with A. Mielke and Winc team re: ordinary course professionals	B017	0.20	90.00
12/08/22	JBROO	Revise and analyze Canaccord retention application	B017	3.20	1,440.00
12/09/22	AMIEL	Emails with M. Lunn and J. Brooks re: retention application (0.1); review same (0.1)	B017	0.20	120.00
12/09/22	AMIEL	Emails with J. Brooks re: OCP motion	B017	0.10	60.00
12/09/22	JBROO	Confer with YCST and Winc teams re: ordinary course professionals	B017	0.40	180.00
12/09/22	JBROO	Draft motion to retain ordinary course professionals	B017	1.80	810.00
12/09/22	JBROO	Revise and analyze Canaccord retention application	B017	2.10	945.00
12/09/22	JBROO	Emails with M. Lunn and A. Mielke re: Canaccord retention application	B017	0.10	45.00
12/09/22	JBROO	Emails with Willkie Farr re: Canaccord retention application	B017	0.10	45.00
12/10/22	JBROO	Revise and analyze motion to retain ordinary course professionals	B017	0.20	90.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
12/10/22	JBROO	Revise and analyze parties in interest list for retention applications	B017	0.10	45.00
12/10/22	JBROO	Emails with A. Mielke re: retention applications	B017	0.10	45.00
12/10/22	JBROO	Revise and analyze Epiq retention application	B017	0.20	90.00
12/10/22	JBROO	Revise and analyze YCST retention application	B017	0.60	270.00
12/10/22	JBROO	Revise and analyze RPA retention application	B017	0.10	45.00
12/12/22	AMIEL	Review ordinary course professional motion	B017	0.20	120.00
12/12/22	JBROO	Draft email to Winc team re: contracts to potentially reject	B017	0.20	90.00
12/12/22	JBROO	Email with A. Mielke re: ordinary course professionals list	B017	0.20	90.00
12/13/22	AMIEL	Review and revise YCST retention application	B017	0.60	360.00
12/13/22	AMIEL	Review Epiq retention application	B017	0.60	360.00
12/13/22	AMIEL	Emails with J. Brooks re: conflict review (0.1); review and analyze same (0.4)	B017	0.50	300.00
12/13/22	JBROO	Emails with Epiq and YCST team re: service of retention applications	B017	0.10	45.00
12/13/22	JBROO	Emails with A. Mielke re: retention applications	B017	0.10	45.00
12/13/22	JBROO	Emails with A. Mielke and B. Hunt re: Epiq retention application	B017	0.10	45.00
12/13/22	SBORO	Draft interim compensation motion	B017	0.70	315.00
12/14/22	AMIEL	Review and revise RPA retention application	B017	0.80	480.00
12/14/22	AMIEL	Emails with J. Brooks re: conflict review	B017	0.10	60.00
12/14/22	AMIEL	Emails with T. Stahl re: OCP cap	B017	0.10	60.00
12/14/22	AMIEL	Review and revise interim compensation motion (0.6); emails with YCST team resame (0.1)	B017	0.70	420.00
12/14/22	AMIEL	Emails with B. Bacal re: retention application	B017	0.10	60.00
12/14/22	AMIEL	Review and revise OCP motion	B017	0.70	420.00
12/14/22	JBROO	Emails with Epiq team re: comments to Epiq retention application	B017	0.10	45.00

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12/14/22	JBROO	Revise and analyze motion to retain ordinary course professionals	B017	0.10	45.00
12/14/22	JBROO	Revise and analyze YCST retention application	B017	0.20	90.00
12/14/22	JBROO	Emails with A. Mielke re: YCST retention application	B017	0.10	45.00
12/14/22	JBROO	Emails with RPA team re: RPA retention application	B017	0.10	45.00
12/14/22	JBROO	Revise and analyze parties in interest list for retention application disclosures	B017	0.30	135.00
12/14/22	JBROO	Emails with A. Mielke re: RPA retention application	B017	0.30	135.00
12/14/22	JBROO	Emails with M. Lunn and A. Mielke re: motion to retain ordinary course professionals	B017	0.10	45.00
12/14/22	JBROO	Draft YCST retention application and related disclosures	B017	1.70	765.00
12/14/22	JBROO	Emails with A. Mielke re: ordinary course professionals	B017	0.10	45.00
12/14/22	JBROO	Revise and analyze Epiq retention application	B017	0.30	135.00
12/14/22	MLUNN	Review interim comp motion and provide comments to same	B017	0.20	183.00
12/14/22	SBORO	Draft interim compensation motion and send to A. Mielke for review	B017	0.60	270.00
12/14/22	SBORO	Review A. Mielke comments to interim compensation motion and send draft to M. Lunn for review	B017	0.20	90.00
12/14/22	SBORO	Add additional comments to interim compensation motion and run blackline for A. Mielke review	B017	0.50	225.00
12/14/22	SBORO	Incorporate M. Lunn changes to interim compensation motion/order	B017	0.40	180.00
12/14/22	TBOLL	Prepare draft notices for each of YCST's retention application (.1), Canaccord's retention application (.1), Epiq's 327 retention application (.1), RPA's retention application (.1), interim compensation procedures motion (.1), and ordinary course professionals retention motion (.1)	B017	0.60	195.00
12/15/22	AMIEL	Emails with J. Policano re: retention application (0.1); review same (0.1)	B017	0.20	120.00
12/15/22	AMIEL	Emails with J. Brooks re: retention applications	B017	0.10	60.00

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12/15/22	AMIEL	Review and revise YCST retention application and conflict analysis (0.5); confer with J. Brooks re: same (0.3)	B017	0.80	480.00
12/15/22	JBROO	Revise and analyze YCST retention application	B017	0.20	90.00
12/15/22	JBROO	Call with A. Mielke re: diligence questions	B017	0.10	45.00
12/15/22	JBROO	Revise RPA retention application	B017	0.20	90.00
12/15/22	JBROO	Emails with A. Mielke re: retention application issues	B017	0.10	45.00
12/15/22	JBROO	Revise and analyze Epiq retention application	B017	0.10	45.00
12/15/22	JBROO	Confer with A. Mielke re: parties in interest list for retention applications	B017	0.20	90.00
12/15/22	JBROO	Emails with A. Mielke and B. Smith re: draft retention applications	B017	0.10	45.00
12/15/22	JBROO	Revise and analyze RPA retention application	B017	0.10	45.00
12/15/22	JBROO	Emails with A. Mielke re: YCST retention application	B017	0.10	45.00
12/15/22	JBROO	Emails with M. Lunn and A. Mielke re: motion to retain ordinary course professionals	B017	0.10	45.00
12/15/22	JBROO	Confer with A. Mielke re: potential disclosures for retention application	B017	0.50	225.00
12/15/22	JBROO	Emails with A. Mielke and RPA team re: RPA retention application	B017	0.20	90.00
12/15/22	MLUNN	Review and provide comments to YCST retention application	B017	0.30	274.50
12/16/22	AMIEL	Emails with D. Willis re: YCST retention application (0.1); review and revise same (0.1)	B017	0.20	120.00
12/16/22	AMIEL	Emails with M. Lunn, J. Brooks, Canaccord team, counsel for Canaccord re: retention application	B017	0.50	300.00
12/16/22	AMIEL	Emails with B. Smith re: retention applications	B017	0.10	60.00
12/16/22	AMIEL	Emails with J. Policano re: retention application	B017	0.10	60.00
12/16/22	JBROO	Revise and analyze motion to retain ordinary course professionals	B017	0.20	90.00
12/16/22	JBROO	Review and revise Notice for RPA retention application	B017	0.10	45.00

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12/16/22	JBROO	Revise and analyze proposed final vendors order	B017	0.20	90.00
12/16/22	JBROO	Revise and analyze Canaccord retention application	B017	0.70	315.00
12/16/22	JBROO	Revise and analyze Notice for YCST retention application	B017	0.10	45.00
12/16/22	JBROO	Emails with M. Lunn and A. Mielke re: Canaccord retention application	B017	0.10	45.00
12/16/22	JBROO	Emails with A. Mielke and B. Smith re: filing of retention applications	B017	0.20	90.00
12/16/22	JBROO	Emails with T. Bollman re: filing prep of retention applications	B017	0.10	45.00
12/16/22	JBROO	Emails with A. Mielke re: Epiq retention application	B017	0.10	45.00
12/16/22	JBROO	Emails with Willkie and YCST team re: Canaccord retention application	B017	0.30	135.00
12/16/22	JBROO	Revise and analyze Notice of Epiq retention application	B017	0.10	45.00
12/16/22	MLUNN	Review revised YCST retention application and related correspondence	B017	0.20	183.00
12/16/22	MLUNN	Correspondence with J. Brooks re: CG retention application; review comments from Willkie and related correspondence (.3); work with A. Mielke re: same (.2)	B017	0.50	457.50
12/16/22	SBORO	Review correspondence from Canaccord and Willkie re: retention app	B017	0.40	180.00
12/16/22	SBORO	Work with Willkie re: Canaccord retention app	B017	0.70	315.00
12/16/22	TBOLL	Finalize for filing motion to approve interim compensation procedures	B017	0.30	97.50
12/16/22	TBOLL	Finalize for filing Epiq's 327 retention	B017	0.30	97.50
12/16/22	TBOLL	Finalize for filing YCST retention application	B017	0.30	97.50
12/16/22	TBOLL	Finalize for filing RPA retention application	B017	0.30	97.50
12/16/22	TBOLL	Assist in preparations and finalize for filing Canaccord retention	B017	0.70	227.50
12/16/22	TBOLL	Finalize for filing motion to approve retention of ordinary course professionals	B017	0.30	97.50
12/19/22	AMIEL	Emails with lenders re: retention applications and agreement	B017	0.10	60.00
12/19/22	MLUNN	Correspondence re: Canaccord retention	B017	0.20	183.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	Hours	<u>Amount</u>
12/20/22	AMIEL	Emails with J. Brown re: retention application	B017	0.20	120.00
12/21/22	AMIEL	Emails with interested parties re: retention issues	B017	0.10	60.00
12/23/22	AMIEL	Emails with J. Leamy re: comments to retention orders	B017	0.10	60.00
12/23/22	AMIEL	Emails with J. Brown and M. Lunn re: retention issues	B017	0.10	60.00
12/23/22	AMIEL	Emails with M. Lunn and B. Lennon re: retention issues	B017	0.10	60.00
12/23/22	JBROO	Attention to Canaccord retention application	B017	0.50	225.00
12/26/22	AMIEL	Review and revise notice of exhibit (0.1); emails with B. Lennon re: same (0.1)	B017	0.20	120.00
12/26/22	AMIEL	Emails with B. Lennon and M. Lunn re: fee issues	B017	0.10	60.00
12/26/22	MLUNN	Attention to Canaccord retention application issues and related correspondence with B. Lennon	B017	0.20	183.00
12/27/22	AMIEL	Emails with J. Britton re: retention orders	B017	0.10	60.00
12/27/22	AMIEL	Emails with J. Brooks and J. Policano re: retention application (0.1); review revisions to same (0.1)	B017	0.20	120.00
12/27/22	JBROO	Emails with A. Mielke re: necessary revisions to Canaccord retention application and exhibit	B017	0.20	90.00
12/27/22	JBROO	Emails with A. Mielke re: incorporation of comments to retention applications	B017	0.10	45.00
12/27/22	JBROO	Emails with A. Mielke and RPA team re: revisions to RPA retention application	B017	0.20	90.00
12/27/22	JBROO	Emails with Canaccord counsel re: comments to retention application	B017	0.20	90.00
12/27/22	MLUNN	Call with B. Lennon re: Canaccord retention	B017	0.30	274.50
12/28/22	AMIEL	Review and finalize notice of retention application exhibit	B017	0.10	60.00
12/28/22	AMIEL	Emails with J. Leamy re: comments to retention applications	B017	0.10	60.00
12/28/22	AMIEL	Emails with J. Leamy re: assumption of liabilities in connection with retention issues	B017	0.10	60.00
12/28/22	AMIEL	Emails with M. Lunn and B. Lennon re: retention issues	B017	0.10	60.00

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Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/28/22	JBROO	Emails with A. Mielke re: comments received for retention applications	B017	0.10	45.00
12/28/22	JBROO	Revise and analyze proposed Canaccord retention final order	B017	0.30	135.00
12/28/22	JBROO	Emails with M. Lunn, A. Mielke and Canaccord's counsel re: revisions to retention application	B017	0.10	45.00
12/28/22	JBROO	Emails with YCST team re: revisions to notice of Canaccord exhibit	B017	0.10	45.00
12/28/22	JBROO	Review and analyze U.S. Trustee's comments re: retention applications	B017	0.10	45.00
12/28/22	MLUNN	Correspondence with B. Lennon re: Canaccord retention and correspondence with A. Mielke re: same	B017	0.10	91.50
12/28/22	TBOLL	Finalize for filing notice of filing of exhibit re: retention of Canaccord	B017	0.20	65.00
12/29/22	AMIEL	Emails with J. Brooks and committee counsel re: OCP order	B017	0.10	60.00
12/29/22	AMIEL	Emails with B. Lennon re: retention issues	B017	0.10	60.00
12/29/22	AMIEL	Emails with M. Lunn re: retention issues	B017	0.10	60.00
12/29/22	AMIEL	Emails with J. Policano re: retention order revisions	B017	0.10	60.00
12/29/22	TBOLL	Prepare various certifications of counsel re: YCST retention (.2), RPA retention (.2), and interim compensation procedures motion (.2)	B017	0.60	195.00
12/29/22	TBOLL	Prepare certificate of no objection re: Epiq 327 retention	B017	0.20	65.00
12/30/22	AMIEL	Emails with J. Leamy re: retention application	B017	0.10	60.00
12/30/22	AMIEL	Emails with committee re: OCP order (0.1); revise same (0.1); confer with K. Pleines re: same (0.1)	B017	0.30	180.00
12/30/22	AMIEL	Emails with J. Leamy re: OCP motion	B017	0.10	60.00
12/30/22	AMIEL	Emails with committee counsel re: retention objection	B017	0.10	60.00
12/30/22	AMIEL	Teleconference with Canaccord team, M. Lunn, and B. Lennon re: retention issues	B017	1.10	660.00
12/30/22	JBROO	Emails with A. Mielke and U.S. Trustee re: comments on retention applications	B017	0.20	90.00
12/30/22	JBROO	Revise and analyze Canaccord retention application	B017	0.10	45.00

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Winc, Inc.Invoice Date:January 5, 2023Billing Period through December 31, 2022Invoice Number:50038934Matter Number:102647.1001

Date	<u>Initials</u>	Description	Task	Hours	Amount
12/30/22	MLUNN	Attention to Canaccord retention issues, including correspondence and call with B. Lennon	B017	0.60	549.00
12/30/22	MNEST	Review committee objections/issues re: Canaccord (.4); teleconference with Canaccord re: same (.5); review draft responses of Canaccord to Committee issues (.3)	B017	1.20	1,326.00
12/30/22	TBOLL	Prepare certification of counsel re: motion to retain and employ ordinary course professionals	B017	0.30	97.50
12/10/22	JBROO	Emails with A. Mielke re: ordinary course professionals discussion	B018	0.10	45.00
12/08/22	AMIEL	Emails with C. Brault re: utility account and deposit	B020	0.10	60.00
12/14/22	AMIEL	Review emails with counsel for utility	B020	0.10	60.00
12/14/22	JBROO	Review and analyze emails re: utility company inquiry	B020	0.20	90.00
12/15/22	AMIEL	Emails with utility re: revisions to order	B020	0.10	60.00
12/16/22	AMIEL	Emails with J. Brooks re: utility account	B020	0.10	60.00
12/16/22	JBROO	Emails with counsel to Waste Management re: final order provisions	B020	0.10	45.00
12/16/22	JBROO	Emails with A. Mielke re: segregated bank account for utilities	B020	0.10	45.00
12/19/22	AMIEL	Emails with C. Brault re: utility account	B020	0.10	60.00
12/22/22	AMIEL	Emails with J. Brooks re: utility objection	B020	0.10	60.00
12/29/22	TBOLL	Prepare various certifications of counsel re: final utilities order (.4), final cash management order (.3), and final critical vendors order (.2)	B020	0.90	292.50

714.00

Total

\$462,852.50

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Winc, Inc. Invoice Date: January 5, 2023
Billing Period through December 31, 2022 Invoice Number: 50038934
Matter Number: 102647.1001

Timekeeper Summary

Initials	<u>Name</u>	Timekeeper Title	<u>Hours</u>	<u>Rate</u>	Amount
AMIEL	Allison S. Mielke	Associate	218.30	600.00	130,980.00
ACLAR	Ashley M. Clarke	Paralegal	0.60	180.00	108.00
CCORA	Chad A. Corazza	Paralegal	0.10	325.00	32.50
CGREA	Craig D. Grear	Partner	63.20	1,160.00	73,312.00
DLASK	Debbie Laskin	Paralegal	0.10	335.00	33.50
JBROO	Joshua Brooks	Associate	97.30	450.00	43,785.00
KLUON	Karen Luongo	Paralegal	0.70	305.00	213.50
KNORT	Kenneth L. Norton	Associate	40.10	450.00	18,045.00
MLUNN	Matthew B. Lunn	Partner	109.50	915.00	100,192.50
MNEST	Michael R. Nestor	Partner	24.10	1,105.00	26,630.50
MNEIB	Michael S. Neiburg	Partner	7.70	800.00	6,160.00
SBORO	Shella Borovinskaya	Associate	110.90	450.00	49,905.00
TBOLL	Troy Bollman	Paralegal	41.40	325.00	13,455.00
Total			714.0	0	\$462,852.50

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Winc, Inc. Invoice Date: January 5, 2023
Billing Period through December 31, 2022 Invoice Number: 50038934
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Task Summary

Task Summary				
Task Code:B001	Case Administration			
Name	Timekeeper Title	<u>Hours</u>	Rate	Amount
Matthew B. Lunn	Partner	1.70	915.00	1,555.50
Michael R. Nestor	Partner	3.20	1,105.00	3,536.00
Allison S. Mielke	Associate	21.40	600.00	12,840.00
Joshua Brooks	Associate	12.30	450.00	5,535.00
Kenneth L. Norton	Associate	10.20	450.00	4,590.00
Shella Borovinskaya	Associate	24.10	450.00	10,845.00
Troy Bollman	Paralegal	7.30	325.00	2,372.50
Total		80.20		41,274.00
Task Code:B002	Court Hearings			
Name	<u>Timekeeper Title</u>	<u>Hours</u>	Rate	Amount
Matthew B. Lunn	Partner	15.00	$91\overline{5.00}$	13,725.00
Michael R. Nestor	Partner	5.30	1,105.00	5,856.50
Michael S. Neiburg	Partner	1.30	800.00	1,040.00
Allison S. Mielke	Associate	33.10	600.00	19,860.00
Joshua Brooks	Associate	16.30	450.00	7,335.00
Shella Borovinskaya	Associate	20.30	450.00	9,135.00
Chad A. Corazza	Paralegal	0.10	325.00	32.50
Troy Bollman	Paralegal	18.00	325.00	5,850.00
Total		109.40		62,834.00
Task Code:B003	Cash Collateral/DIP Fina	ncing		
Name	Timekeeper Title	<u>Hours</u>	Rate	<u>Amount</u>
Matthew B. Lunn	Partner	23.10	$91\overline{5.00}$	21,136.50
Michael R. Nestor	Partner	4.10	1,105.00	4,530.50
Allison S. Mielke	Associate	35.80	600.00	21,480.00
Joshua Brooks	Associate	9.70	450.00	4,365.00
Shella Borovinskaya	Associate	15.00	450.00	6,750.00
Troy Bollman	Paralegal	4.50	325.00	1,462.50
Total		92.20		59,724.50
Task Code:B004	Schedules & Statements,	U.S. Trustee Repor	<u>ts</u>	
Name	Timekeeper Title	<u>Hours</u>	Rate	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	915.00	183.00
Allison S. Mielke	Associate	15.50	600.00	9,300.00
Joshua Brooks	Associate	15.00	450.00	6,750.00
Shella Borovinskaya	Associate	12.90	450.00	5,805.00
Karen Luongo	Paralegal	0.30	305.00	91.50
Troy Bollman	Paralegal	1.90	325.00	617.50
Total		45.80		22,747.00

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Winc, Inc.Invoice Date:January 5, 2023Billing Period through December 31, 2022Invoice Number:50038934Matter Number:102647.1001

Task Code:B005	Lease/Executory Contract Issue	<u>es</u>		
Name	<u>Timekeeper Title</u>	Hours	Rate	Amount
Matthew B. Lunn	Partner	0.70	$91\overline{5.00}$	640.50
Allison S. Mielke	Associate	13.70	600.00	8,220.00
Joshua Brooks	Associate	9.70	450.00	4,365.00
Shella Borovinskaya	Associate	2.50	450.00	1,125.00
Debbie Laskin	Paralegal	0.10	335.00	33.50
Troy Bollman	Paralegal	0.60	325.00	195.00
Total		27.30		14,579.00
Task Code:B006	Use, Sale or Lease of Property	(363 issues)		
Name	Timekeeper Title	Hours	Rate	Amount
Craig D. Grear	Partner	63.20	1,160.00	73,312.00
Matthew B. Lunn	Partner	56.50	915.00	51,697.50
Michael R. Nestor	Partner	6.80	1,105.00	7,514.00
Michael S. Neiburg	Partner	6.40	800.00	5,120.00
Allison S. Mielke	Associate	54.60	600.00	32,760.00
Joshua Brooks	Associate	3.30	450.00	1,485.00
Kenneth L. Norton	Associate	29.90	450.00	13,455.00
Shella Borovinskaya	Associate	28.20	450.00	12,690.00
Ashley M. Clarke	Paralegal	0.60	180.00	108.00
Troy Bollman	Paralegal	4.10	325.00	1,332.50
Total		253.60		199,474.00
Task Code:B007	Claims Analysis, Objections an	d Resolution	<u>s</u>	
Name	Timekeeper Title	Hours	Rate	<u>Amount</u>
Matthew B. Lunn	Partner	0.90	915.00	823.50
Allison S. Mielke	Associate	0.70	600.00	420.00
Joshua Brooks	Associate	3.00	450.00	1,350.00
Shella Borovinskaya	Associate	0.50	450.00	225.00
Total		5.10		2,818.50
Task Code:B008	Meetings			
Name	Timekeeper Title	Hours	Rate	<u>Amount</u>
Matthew B. Lunn	Partner	5.30	915.00	4,849.50
Michael R. Nestor	Partner	0.80	1,105.00	884.00
Allison S. Mielke	Associate	24.50	600.00	14,700.00
Joshua Brooks	Associate	2.50	450.00	1,125.00
Shella Borovinskaya	Associate	0.50	450.00	225.00
Total		33.60		21,783.50

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Task Code:B009	Stay Relief Matters			
Name	Timekeeper Title	Hours	Rate	Amount
Allison S. Mielke	Associate	$\frac{110419}{0.40}$	600.00	240.00
Shella Borovinskaya	Associate	2.90	450.00	1,305.00
Total		3.30		1,545.00
				,,
Task Code:B013	Creditor Inquiries			
<u>Name</u>	Timekeeper Title	<u>Hours</u>	Rate	Amount
Matthew B. Lunn	Partner	0.30	915.00	274.50
Allison S. Mielke	Associate	3.90	600.00	2,340.00
Joshua Brooks	Associate	1.80	450.00	810.00
Total		6.00		3,424.50
Task Code:B014	General Corporate Matter	<u>·s</u>		
Name	Timekeeper Title	Hours	<u>Rate</u>	Amount
Matthew B. Lunn	Partner	3.00	915.00	2,745.00
Michael R. Nestor	Partner	2.70	1,105.00	2,983.50
Allison S. Mielke	Associate	2.50	600.00	1,500.00
Joshua Brooks	Associate	0.80	450.00	360.00
Shella Borovinskaya	Associate	0.50	450.00	225.00
Karen Luongo	Paralegal	0.40	305.00	122.00
Total		9.90		7,935.50
Task Code:B015	Employee Matters			
Name	Timekeeper Title	Hours	Rate	Amount
Matthew B. Lunn	Partner	0.20	915.00	183.00
Allison S. Mielke	Associate	0.50	600.00	300.00
Total		0.70		483.00
Task Code:B017	Retention of Professionals			
Task Couc.Dol7	Recention of 1 Tolessionals	Tec Issues		
Name	Timekeeper Title	Hours	Rate	Amount
Matthew B. Lunn	Partner	2.60	915.00	2,379.00
Michael R. Nestor	Partner	1.20	1,105.00	1,326.00
Allison S. Mielke	Associate	11.10	600.00	6,660.00
Joshua Brooks	Associate	22.40	450.00	10,080.00
Shella Borovinskaya	Associate	3.50	450.00	1,575.00
Troy Bollman	Paralegal	4.10	325.00	1,332.50
Total		44.90		23,352.50

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1.90

Task Code:B018 **Fee Application Preparation Name** Timekeeper Title **Hours** Rate **Amount** Joshua Brooks 0.10 450.00 Associate 45.00 **Total** 0.10 45.00 Task Code: B020 **Utility Services** Name **Timekeeper Title** Hours Rate Amount Allison S. Mielke Associate 0.60 600.00 360.00 Associate 0.40 Joshua Brooks 450.00 180.00 Troy Bollman 292.50 Paralegal 0.90 325.00

Total

832.50